



LECO GROUP HOLDINGS LIMITED CHINA LESSO (

(于开曼群岛注册成立的有限公司)

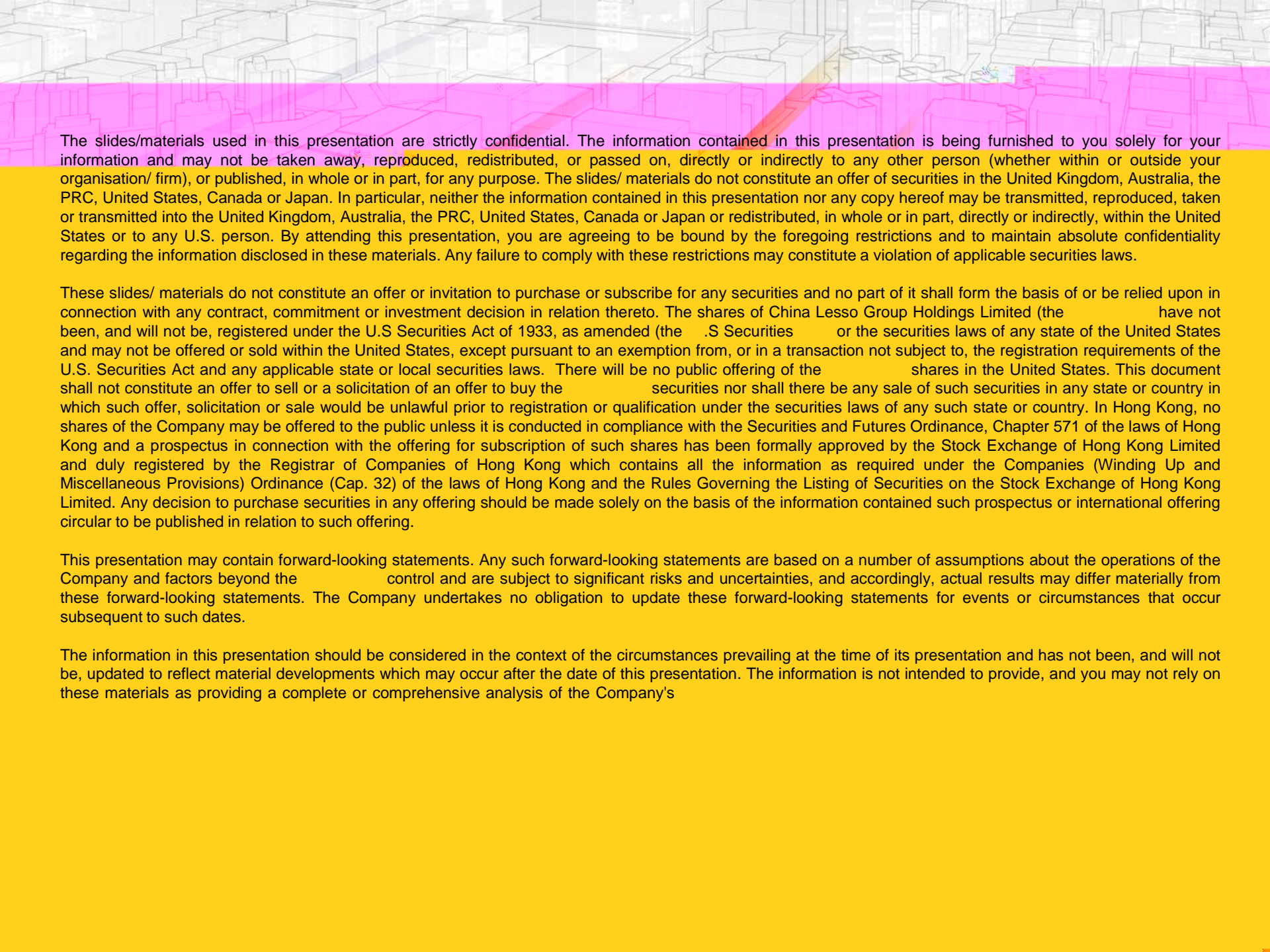
股份代号：2128. HK

Improve Urban Quality of Life

为城市提高品质生活

2017 年中期业绩

企业推介



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01



02



03



04



: 人民币**89.77**亿元, **+22.6%**

: 人民币**24.61**亿元, **+12.7%**

: 人民币**9.71**亿元, **+6.4%**



自动化、~~煤模~~



21.7% **13.2%** **869,881**吨
80.38亿元



01



02



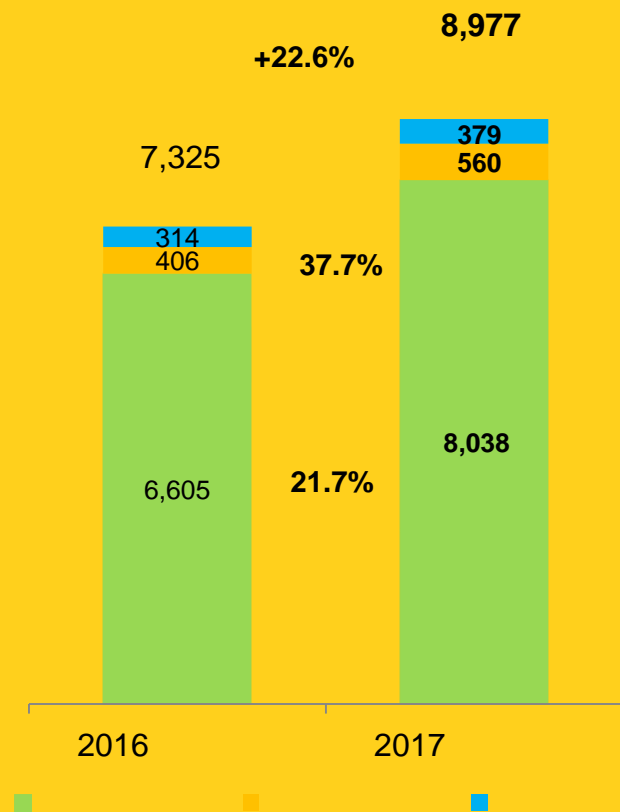
03



04

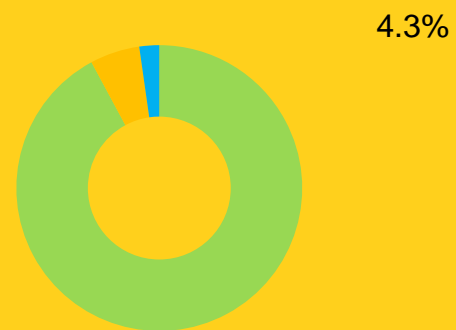
总收入

()



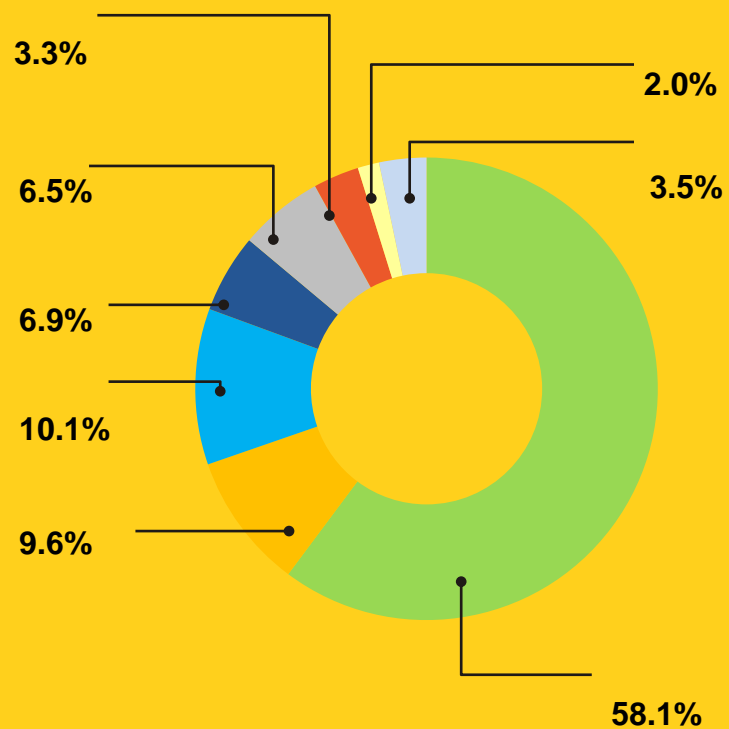
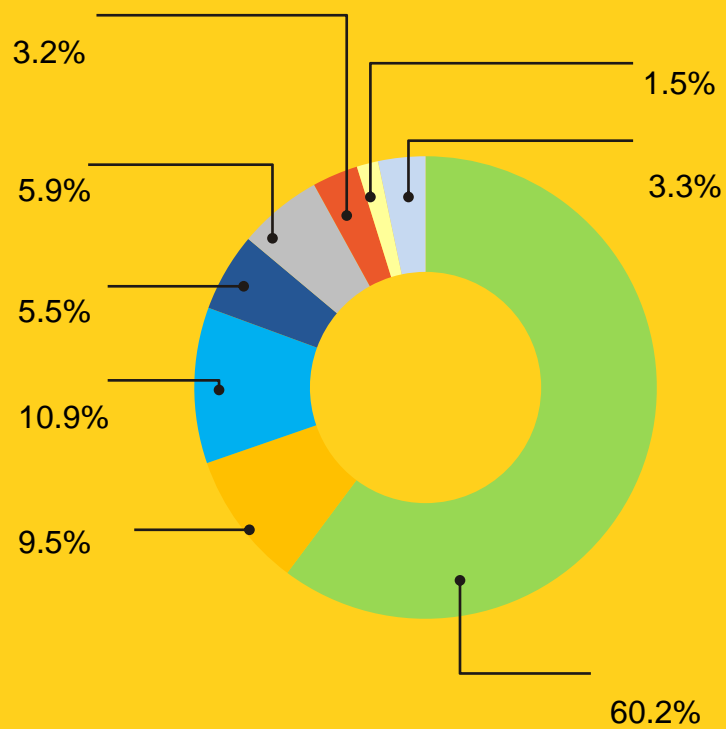
总收入(按业务划分)

90.2%



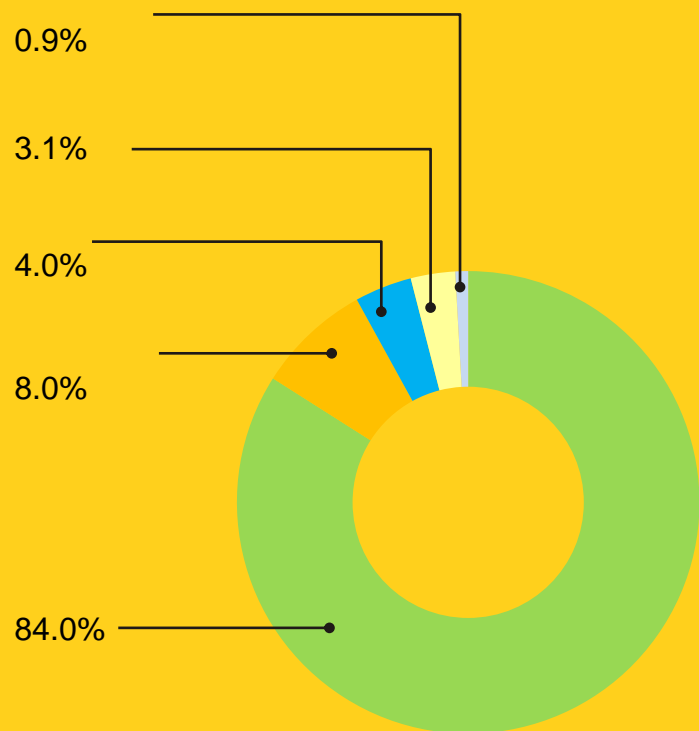
2016年上半年

2017年上半年

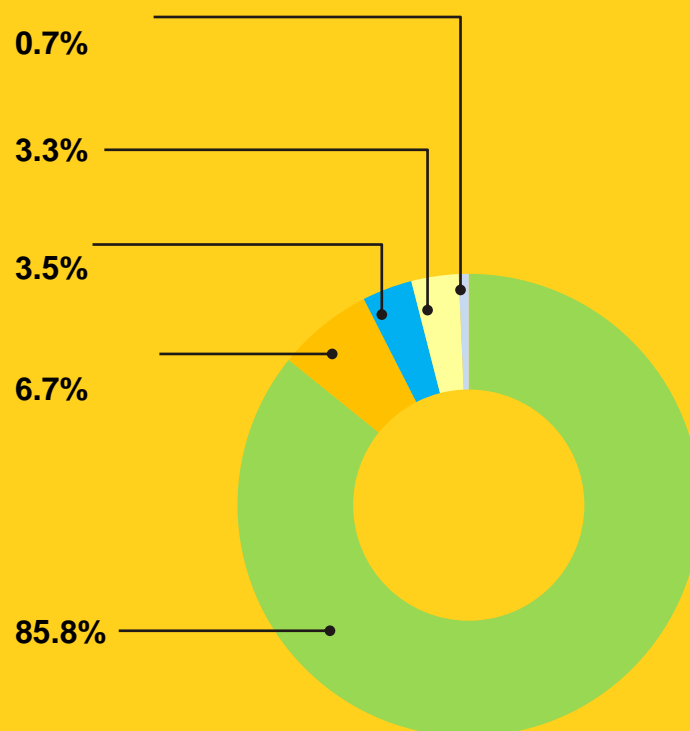




2016年上半年

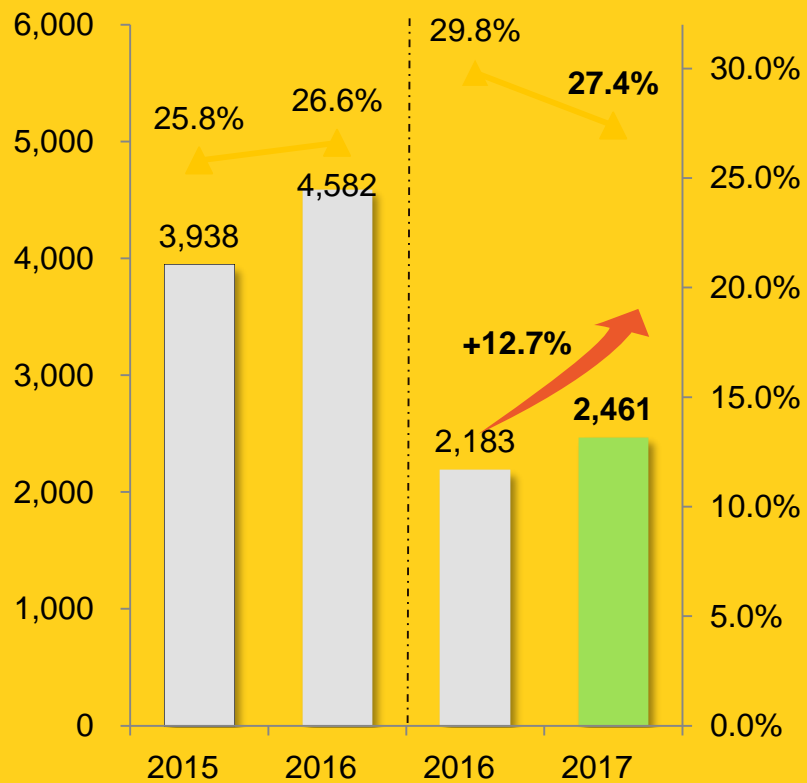


2017年上半年



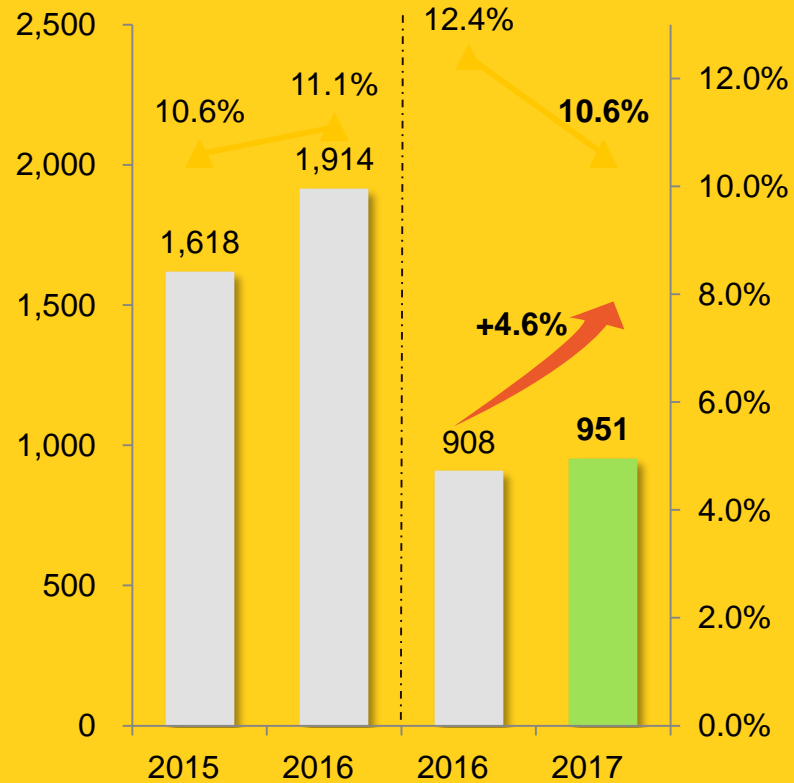
毛利与毛利率

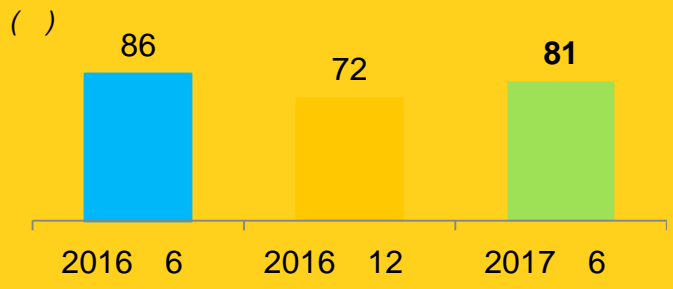
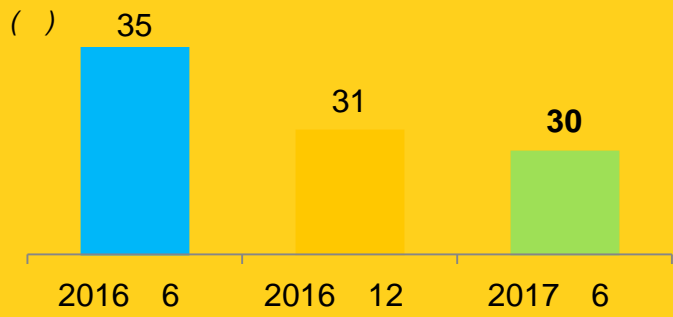
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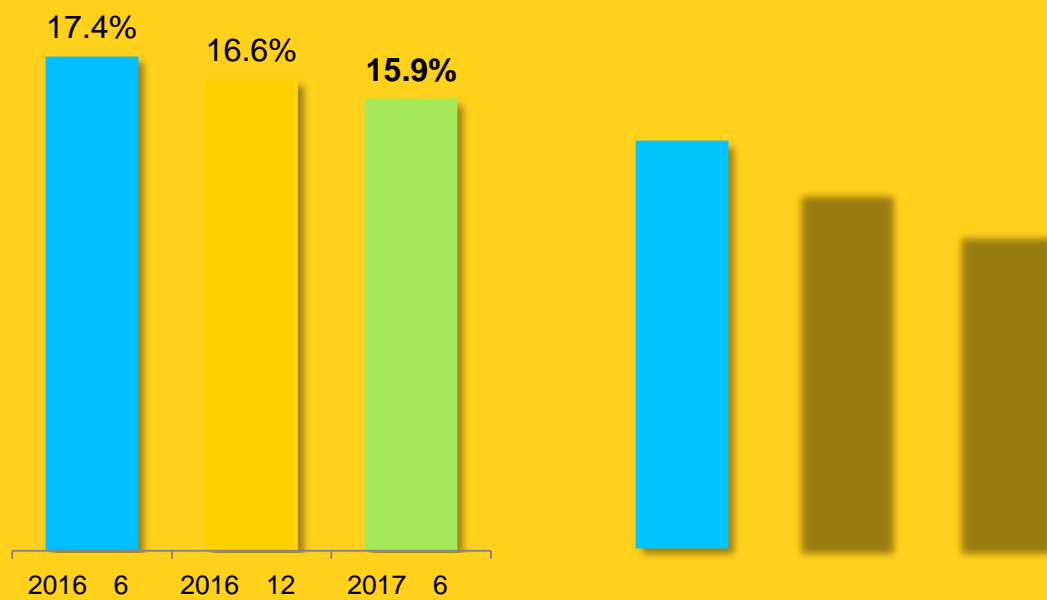
净利与净利率

()





股权回报率(1)



(1)

(2)

(3) ()



01



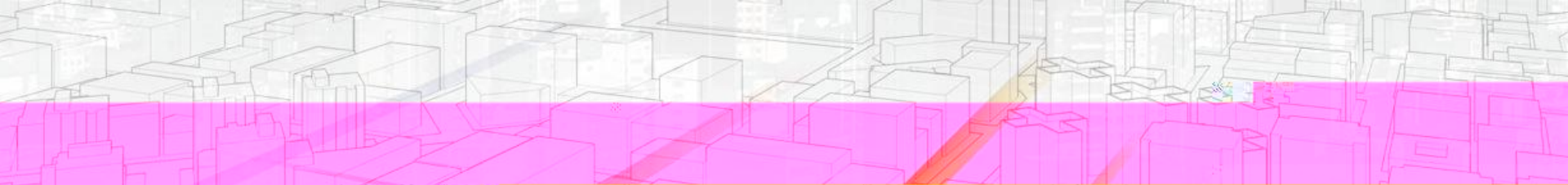
02



03



04



分部收入

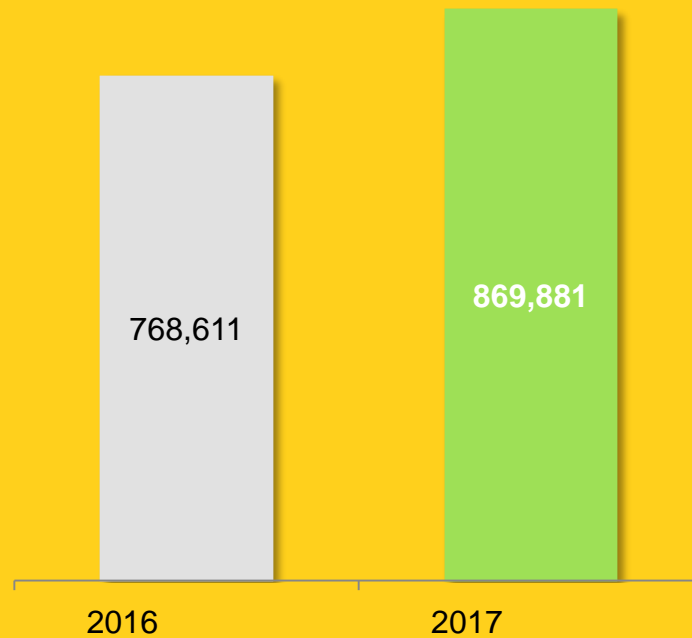
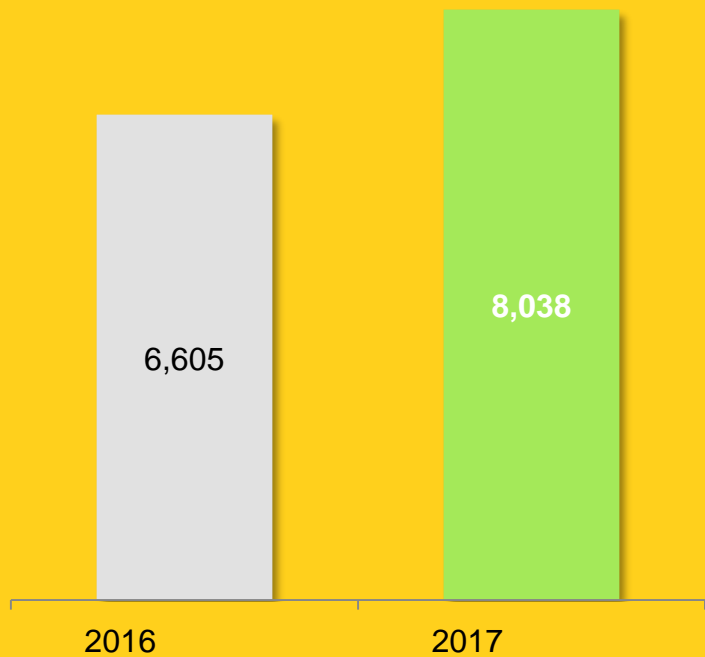
分部销量

()

()

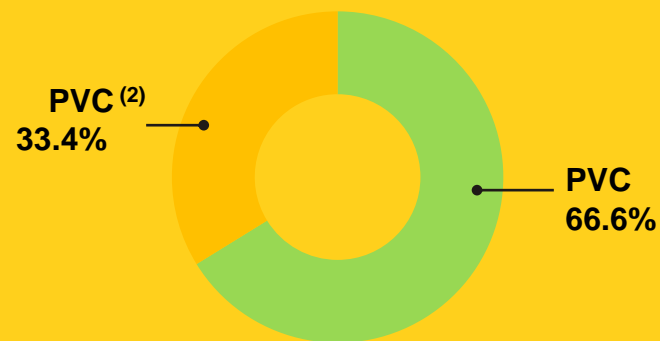
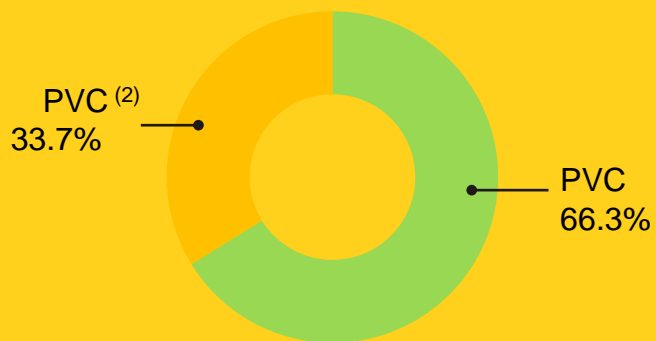
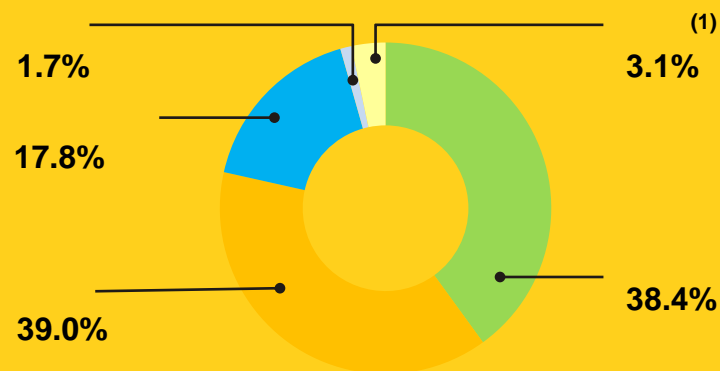
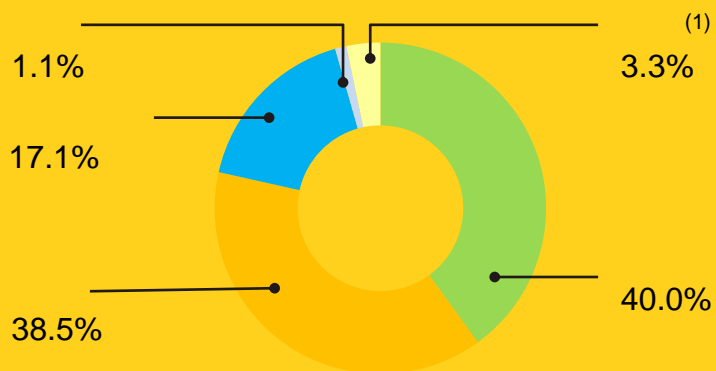
+21.7%

+13.2%



2016年上半年

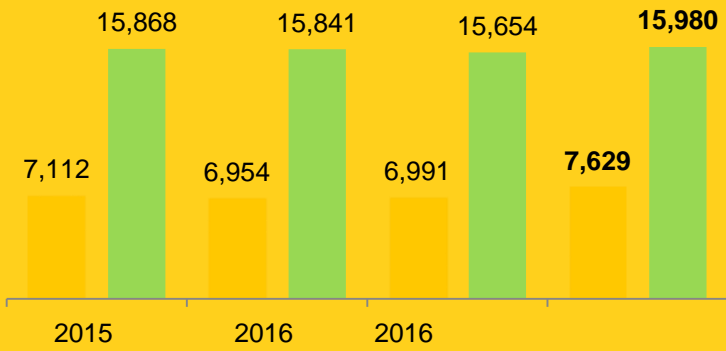
2017年上半年



66.05

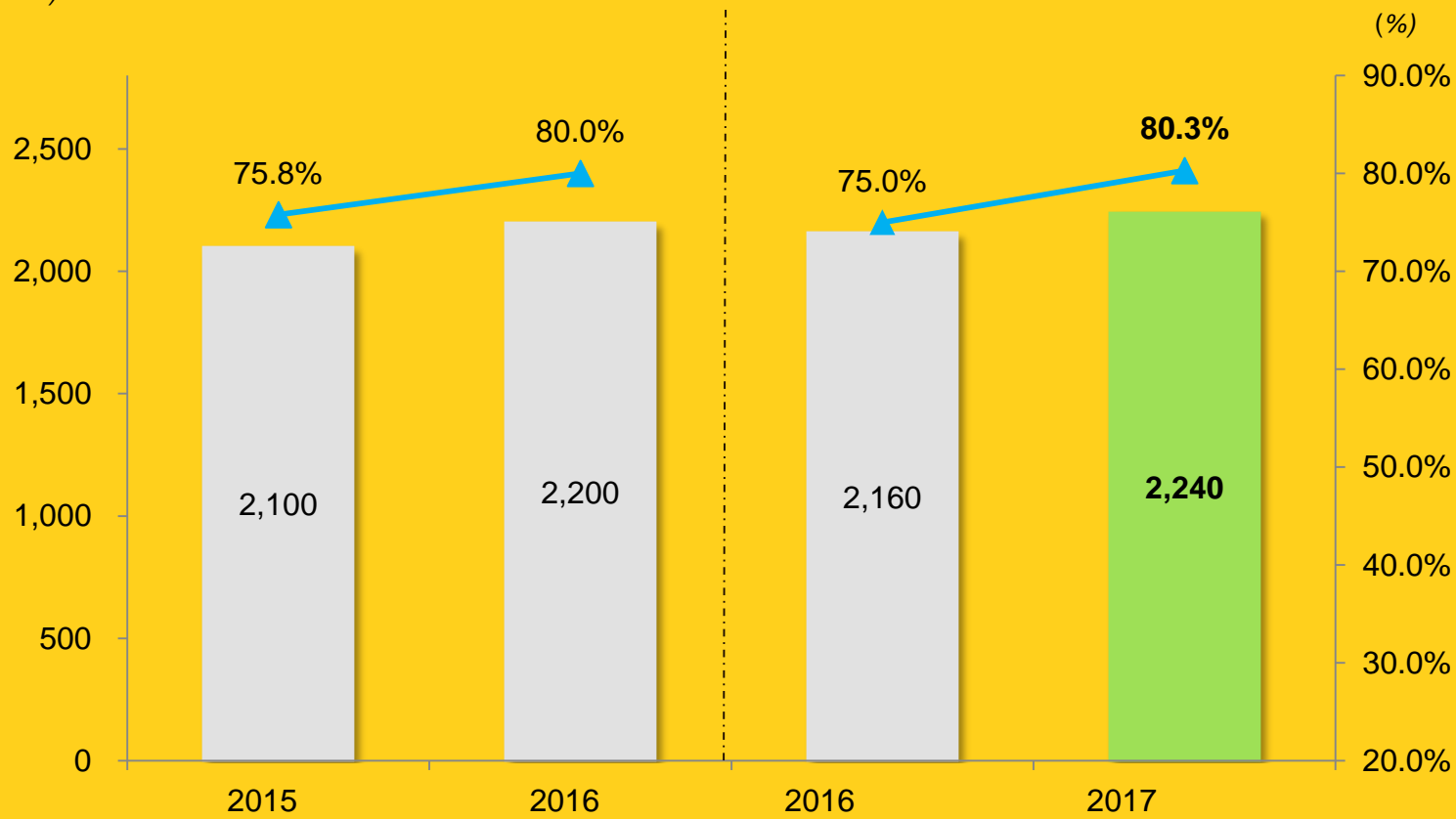
80.38

(1) (2) PVC (PE) (PP-R)



年设计产值与平均产销利用率

()

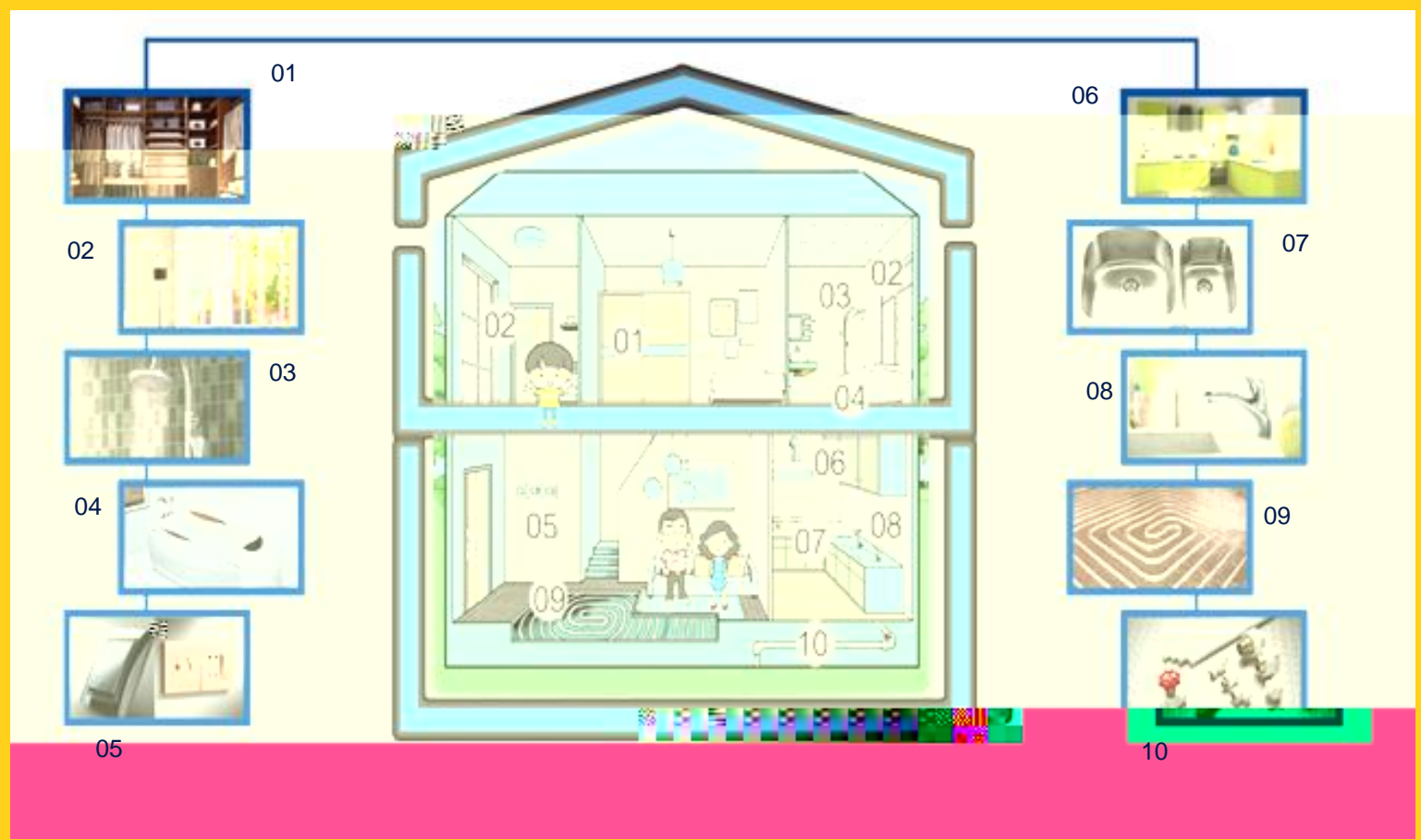




5.60

37.7%

6.3%





01



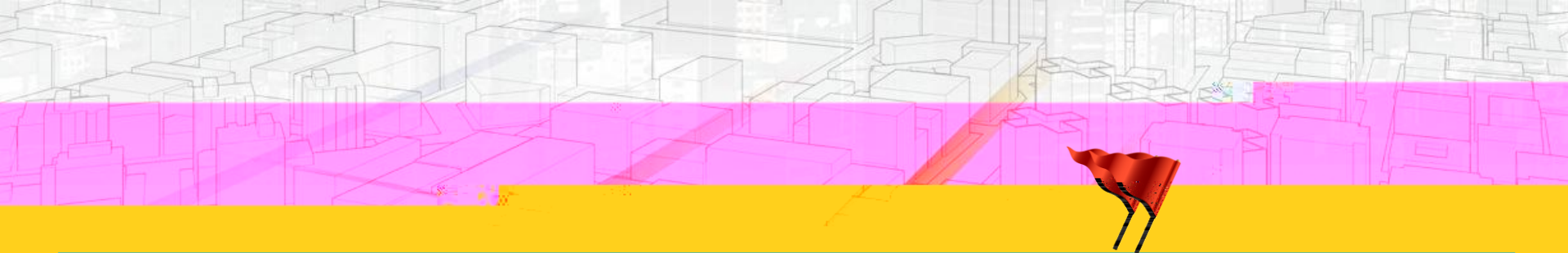
02



03



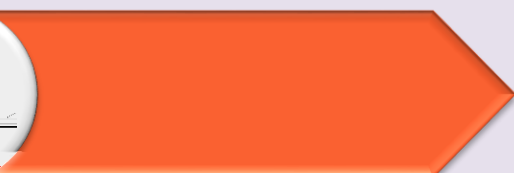
04



▶▶ **370**
▶▶ 2020 **20%**

▶▶ 2017 **4** **260** **400** **687**

▶▶ 2020 **2%**

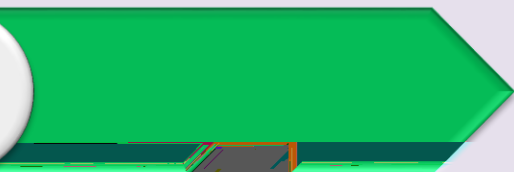
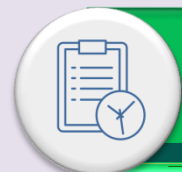


▶▶ **2017**

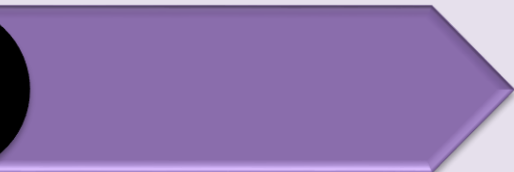
▶▶

▶▶ 2017 **3,000**

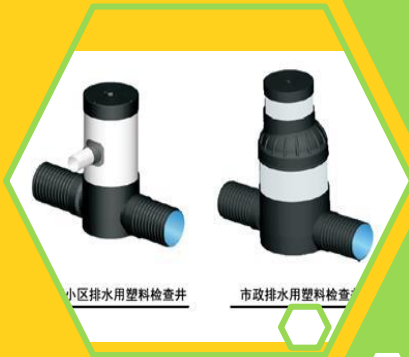
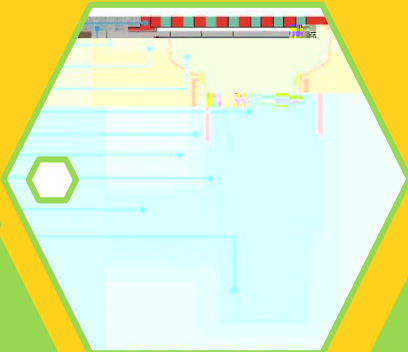
▶▶ **4.6**



▶▶



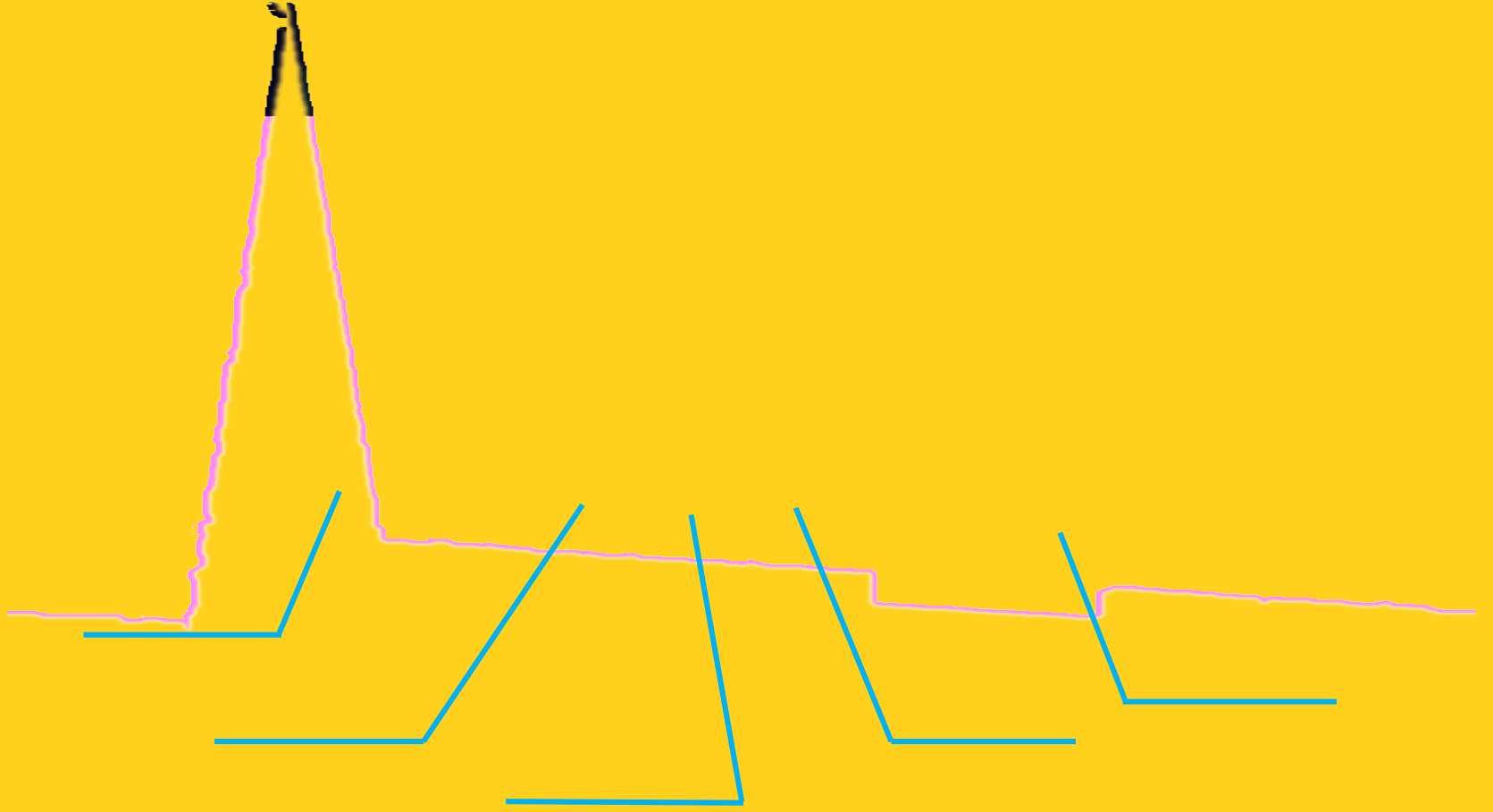
▶▶



小区排水用塑料检查井

市政排水用塑料检查井









()	2015	2016	2016	2017
	15,264	17,221	7,325	8,977
	3,938	4,582	2,183	2,461
	2,653	3,125	1,511	1,638
	2,152	2,532	1,225	1,324
	1,618	1,914	908	951

()	2015	2016	2016	2017
	3,894	3,886	3,632	4,357
	16,649	22,195	18,646	25,189
	3,241	4,695	3,298	7,305
	9,865	11,538	10,499	12,085

(%)	2015	2016	2016	2017
	25.8%	26.6%	29.8%	27.4%
	17.4%	18.1%	20.6%	18.2%
	14.1%	14.7%	16.7%	14.7%
	10.6%	11.1%	12.4%	10.6%
(%)	2015	2016	2016	2017
	3.0%	12.8%	4.0%	22.6%
	3.6%	16.4%	14.5%	12.7%
	5.3%	17.8%	14.6%	8.4%
	3.5%	17.7%	13.8%	8.0%
	5.1%	18.2%	13.2%	4.6%
()	2015	2016	2016	2017
/	30.38x	29.19x	36.41x	16.55x
/(+)	0.25x	0.29x	0.24x	0.38x