

# LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司

(于开曼群岛注册成立的有限公司)

股份代号：2128.HK

## 2019 年中期业绩 企业推介

LESSO





01



02



03



04



↑ 人民币111.37亿元, +6.6%



↑ 人民币32.00亿元, +17.6%



↑ 人民币12.64亿元, +21.4%



12港仙



101万吨, +2.5%



↑ 人民币100.67亿元, +7.1%



财务持续维持强劲

人民币59.22亿元



01



02

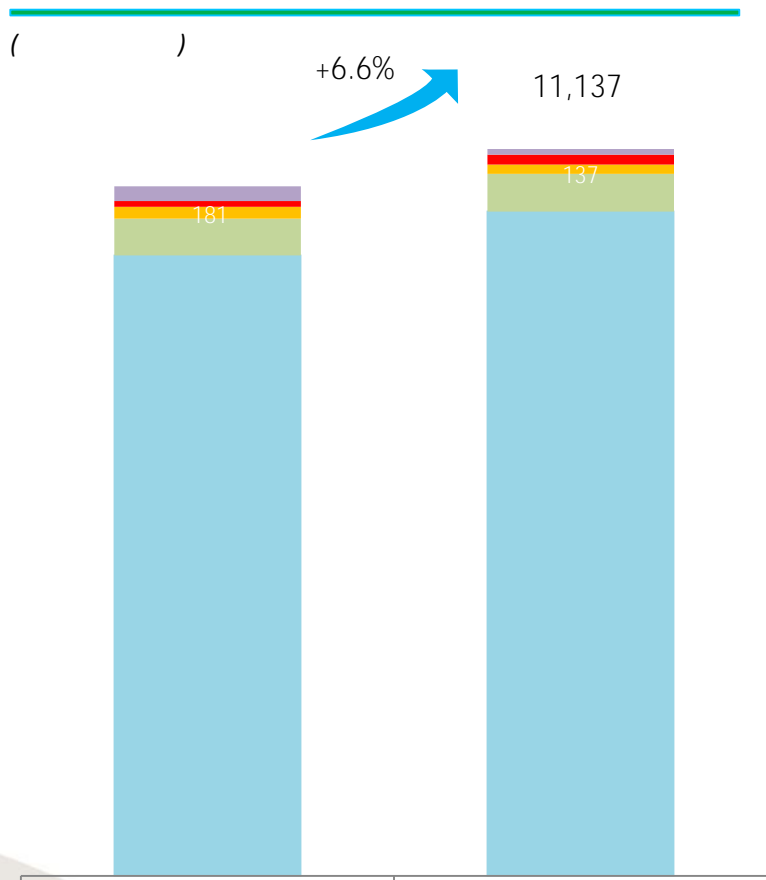


03

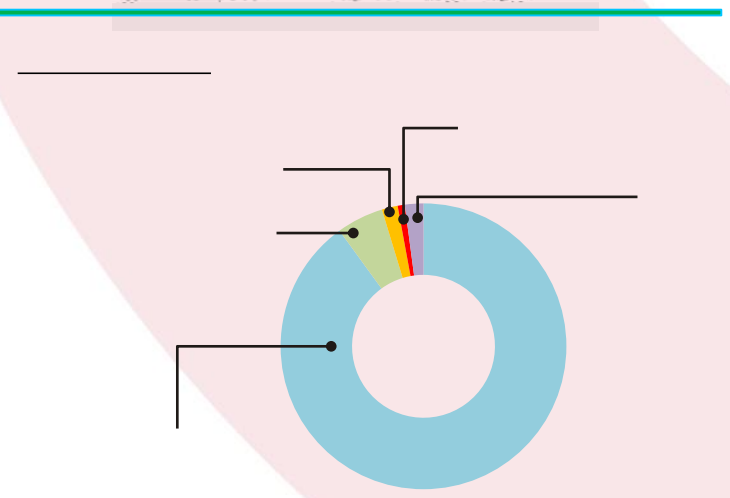


04

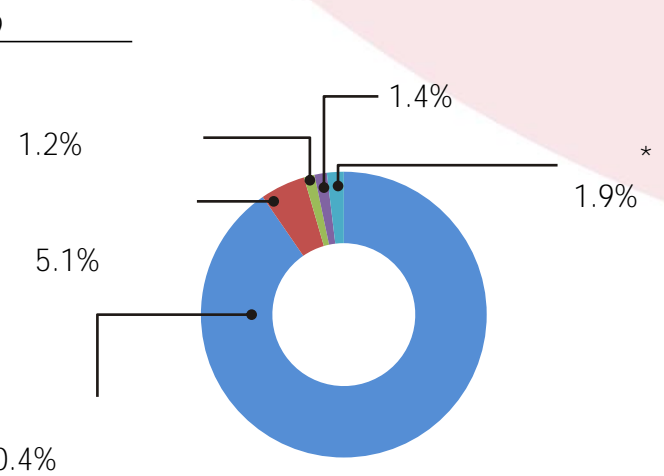
## 总收入



## 总收入 (按业务划分)

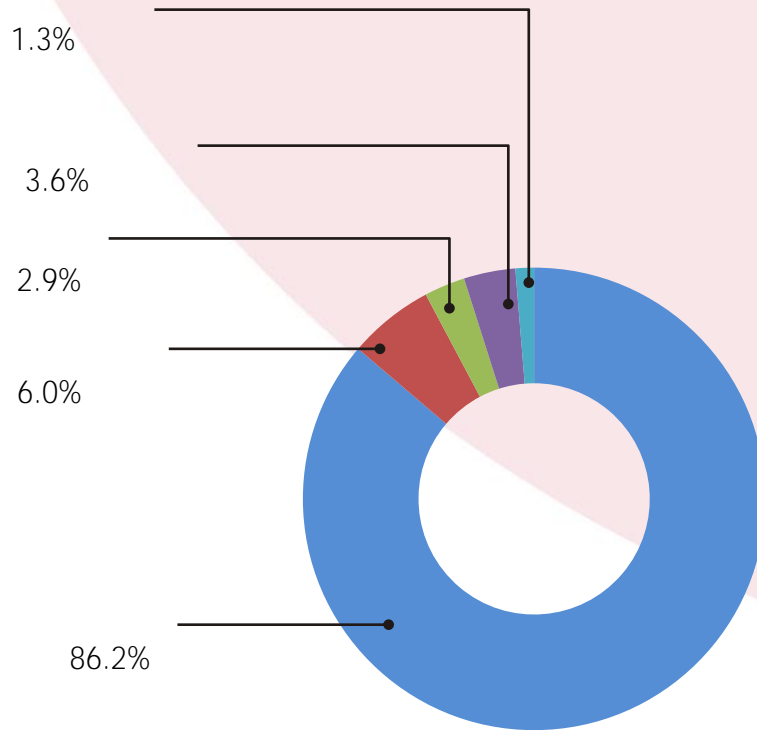
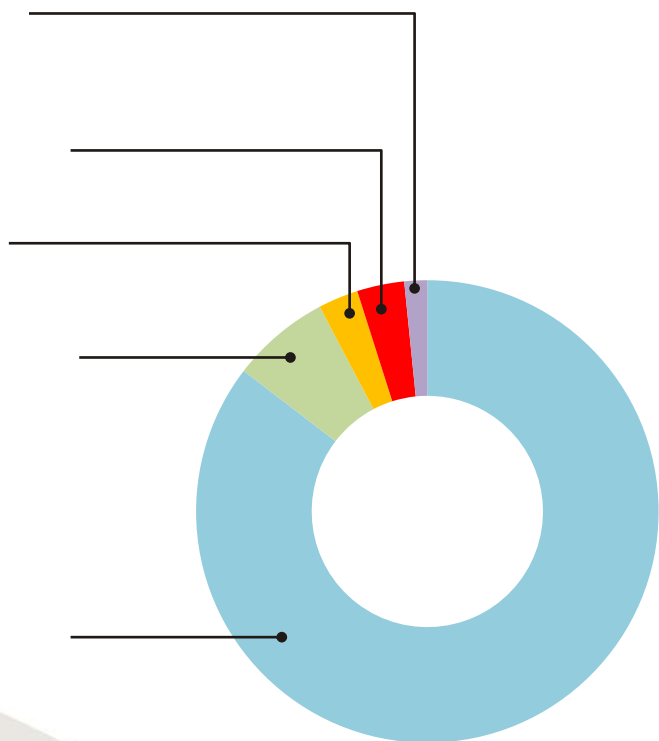


2019



2018年上半年

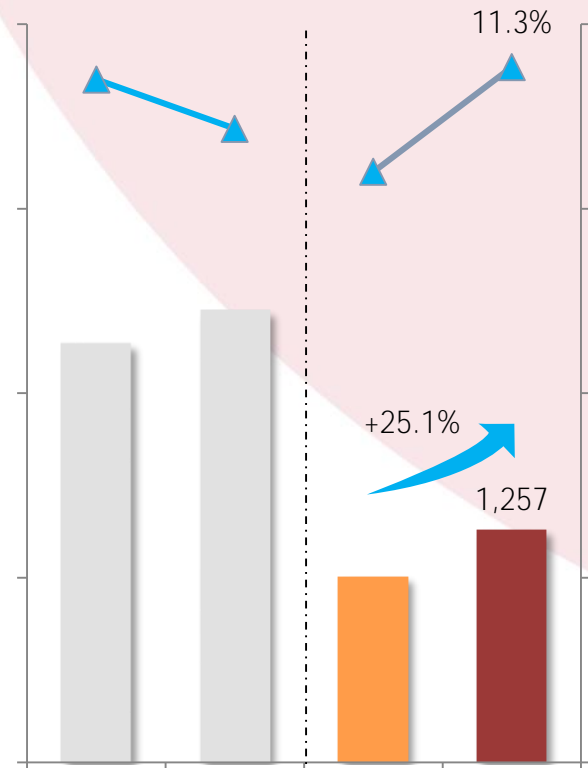
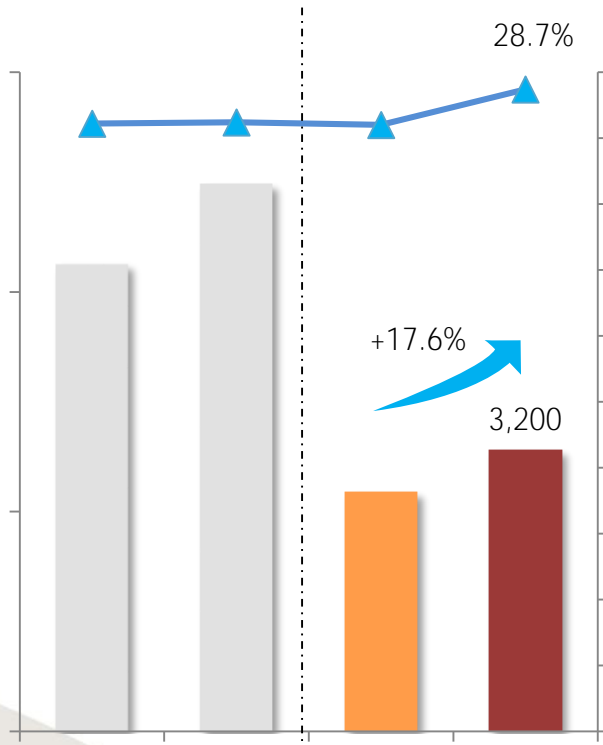
2019年上半年



## 净利及净利率

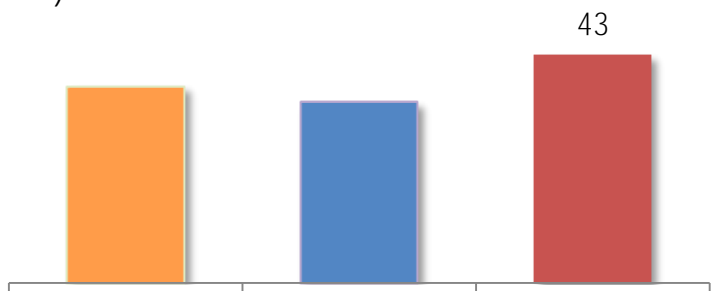
( )

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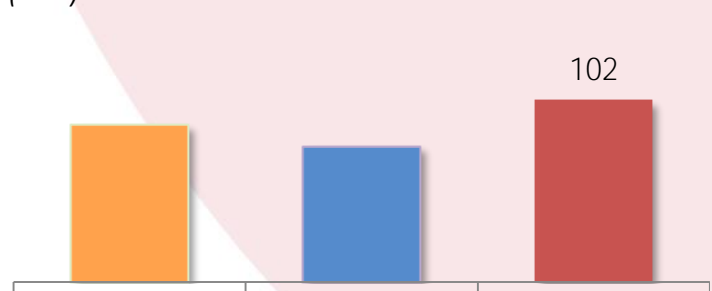
应收账款天数

( )



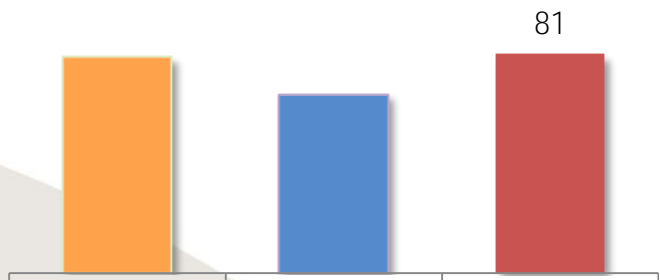
应付账款天数

( )



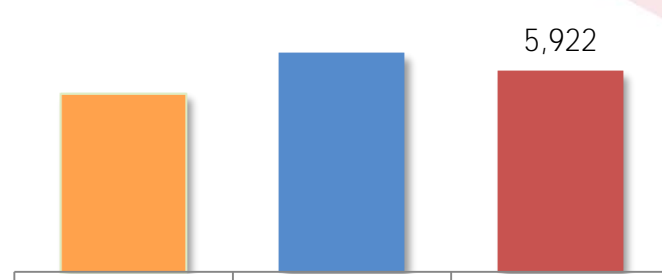
存货周转天数\*

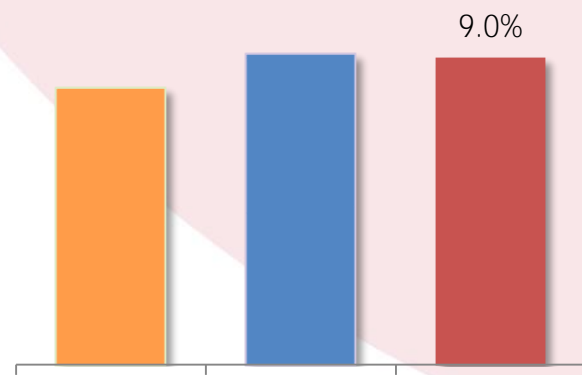
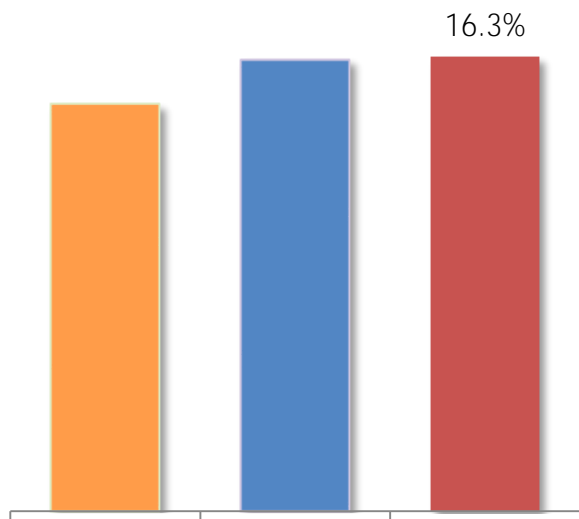
( )



现金与银行存款

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01



02



03



04

分部收入

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+7.1%

10,067

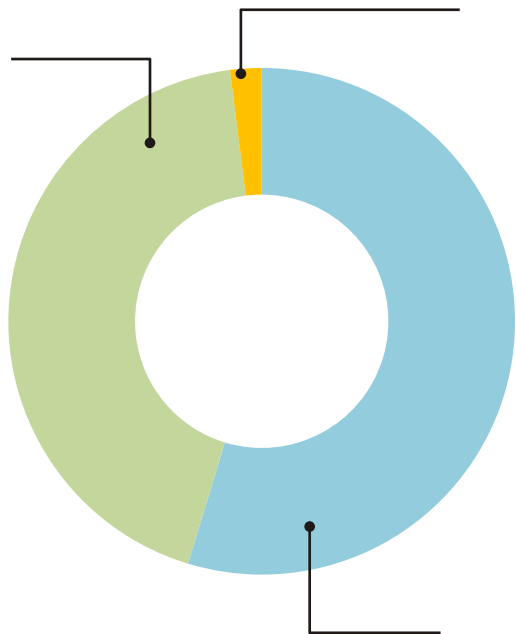
分部销量

( )

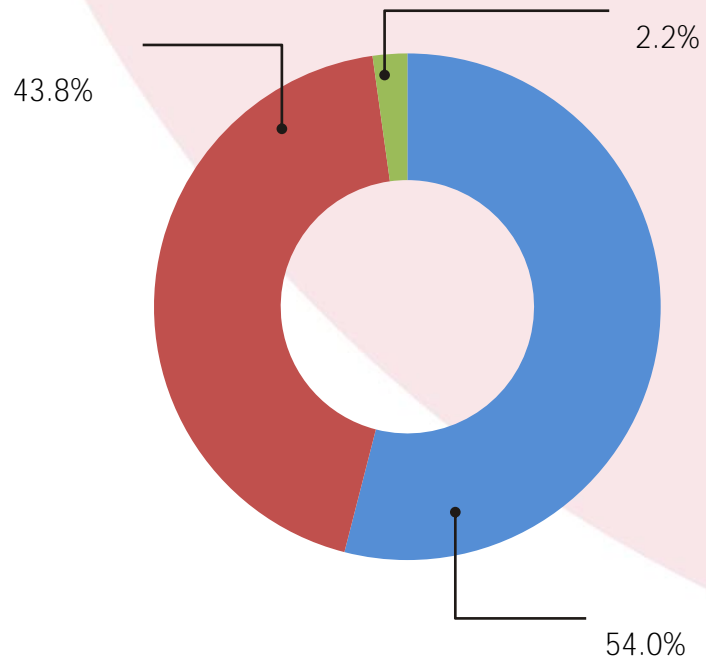
+2.5%

1,009,853

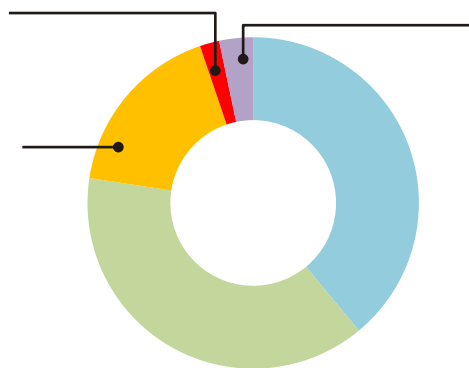
2018年上半年



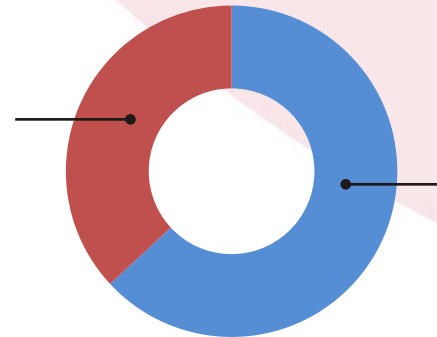
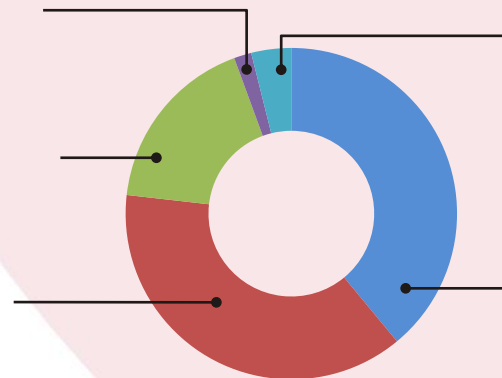
2019年上半年



2018年上半年

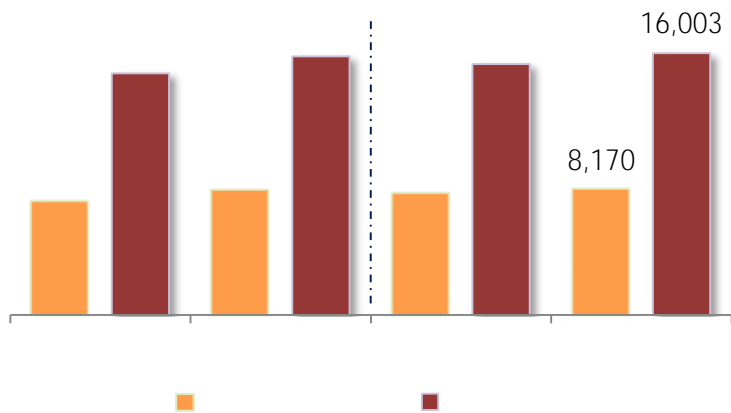


2019年上半年

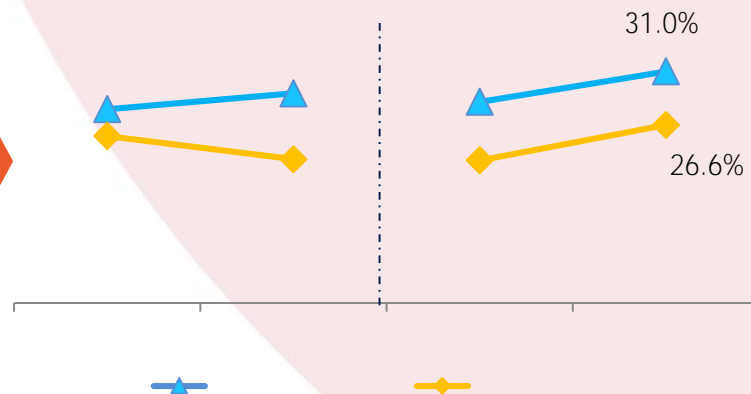


### 每吨平均售价 - 按材料

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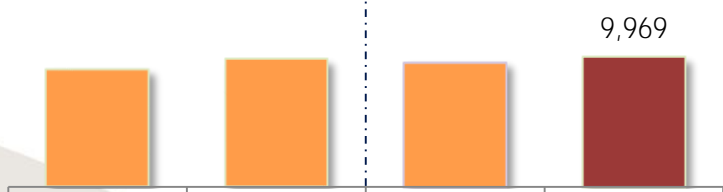


### 毛利率 - 按材料

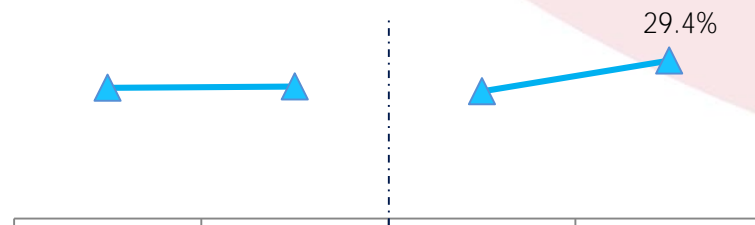


### 每吨平均售价 - 整体

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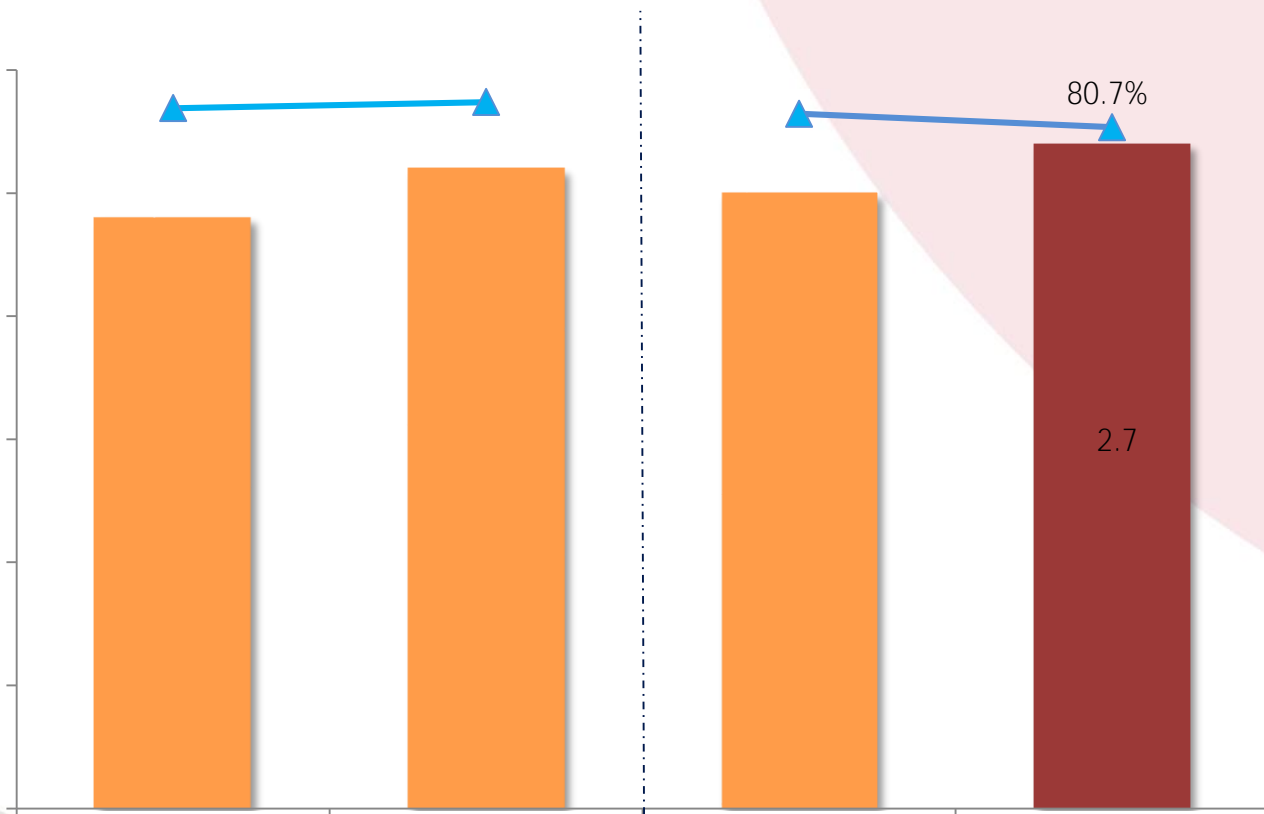


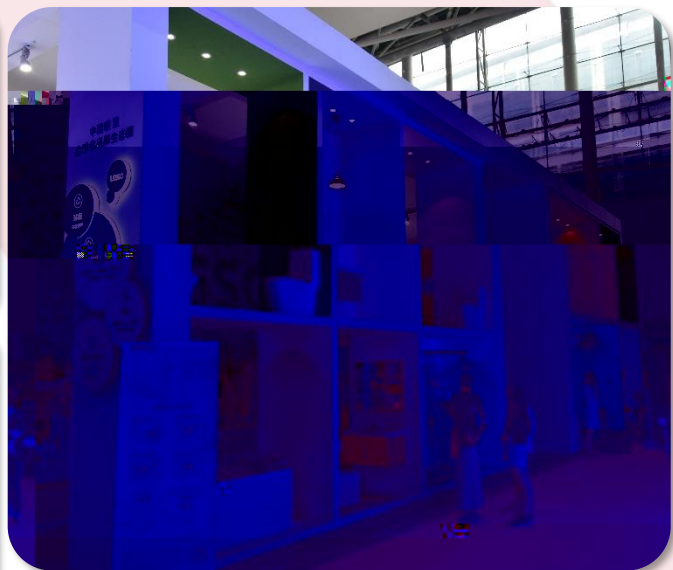
### 毛利率 - 整体



# 联塑在能效提升及清洁生产项目中的表现

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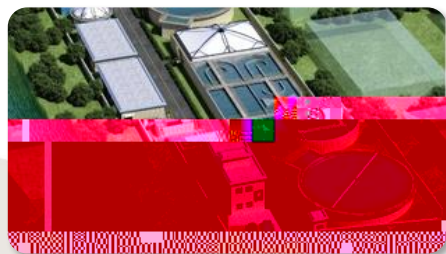
❖ 人民币5.72亿元



**LESSO 联塑**



人民币1.51亿元



**LESSO 联塑**



LESSO HOME



为家居建材生产商建立跨国平台 为中国家居建材及其他行业

LESSO 联塑



01



02



03



04



**LESSO 联塑**



**LESSO** 联塑

( )

				2019
				11,137
				3,200
				2,282
				1,852
				1,257

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				2019
				5,922
				36,135
				12,530
				15,598

	2019
	28.7%
	20.5%
	16.6%
	11.3%
	6.6%
	17.6%
	23.2%
	25.2%
	25.1%
	8.4x
	44.5%

