

LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

(于开曼群岛注册成立的有限公司)
股份代号：2128.HK

INNOVATION THROUGH
ADVANCEMENT

2018 年中期业绩 企业推介





LESSON 10





人民币**104.48**亿元， + **16.4 %**

人民币**27.21**亿元， + **10.6 %**

人民币**10.41**亿元， + **7.2 %**

985,418 吨， + **13.3 %**

人民币**94**亿元， + **17.0 %**

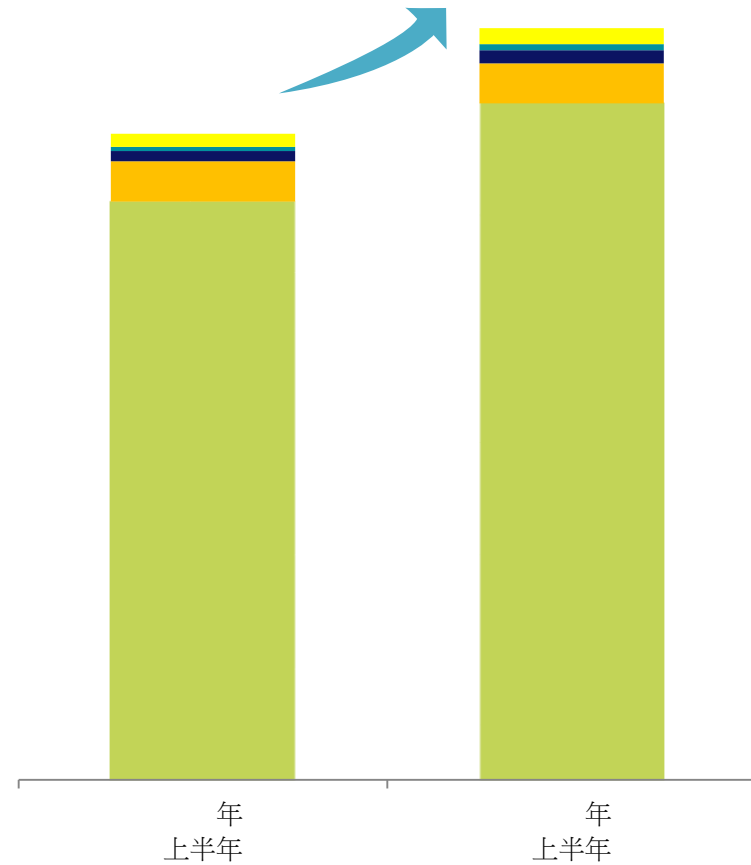
兴发铝业控股有限公司**26.28%**权益



LESSEO 联塑

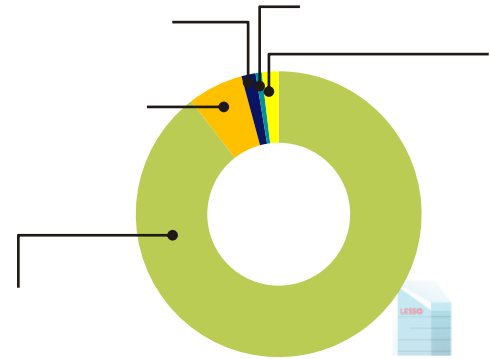
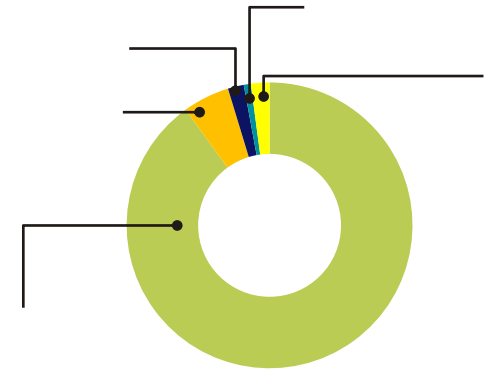


总收入



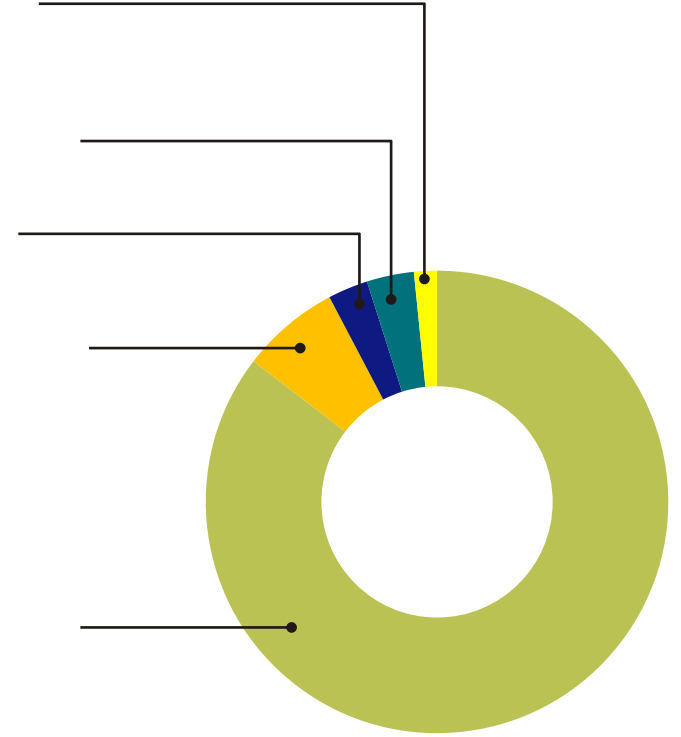
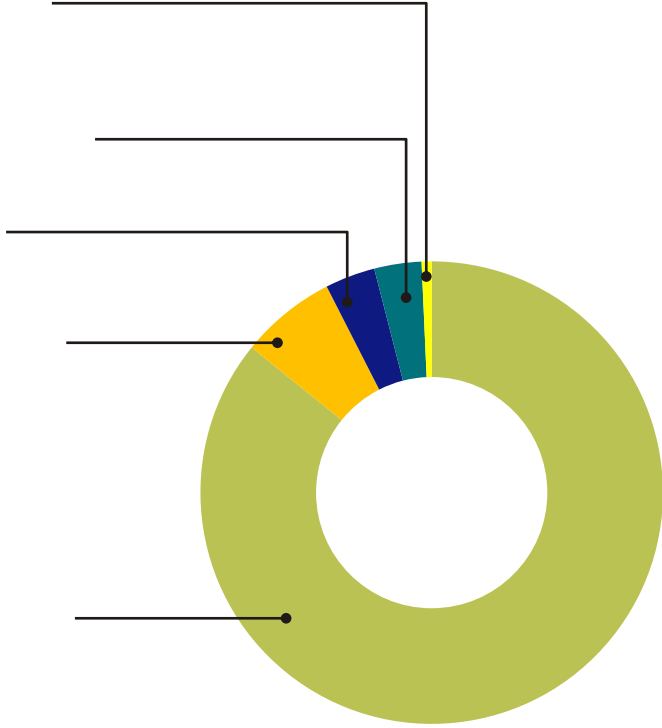
■ 其他 ■ 环保业务 ■

总收入 (按业务划分)

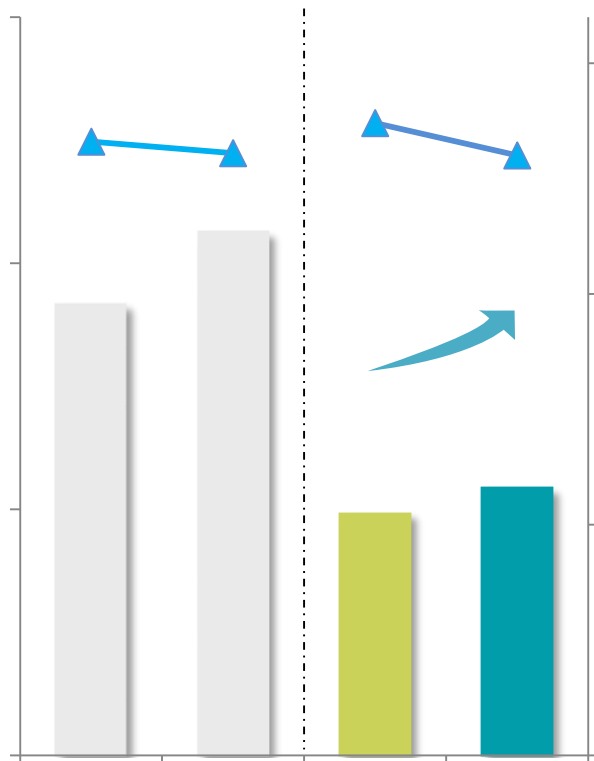


2017年上半年

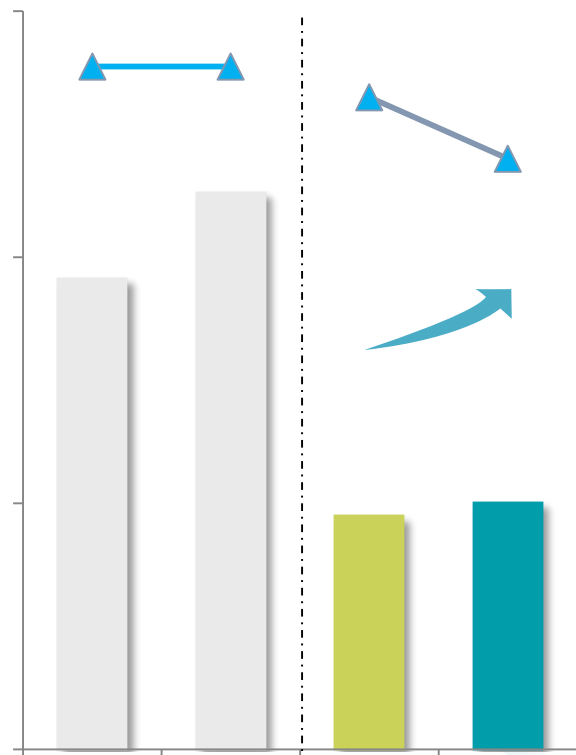
2018年上半年



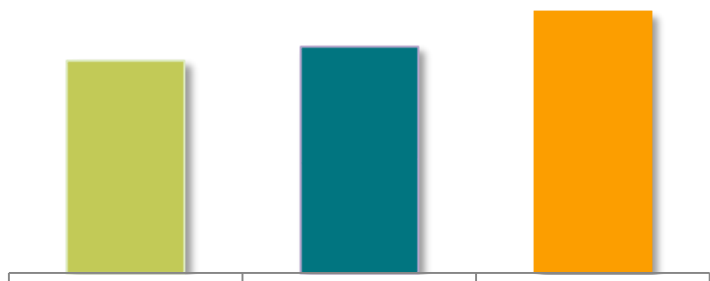
及毛利率 毛利



净利及净利率



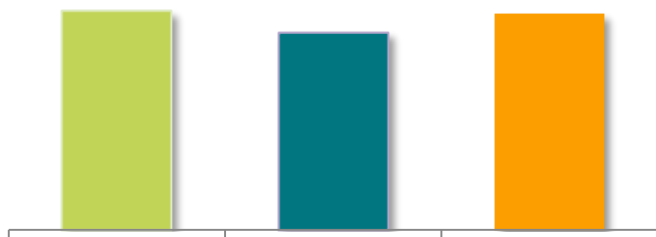
应收账款天数



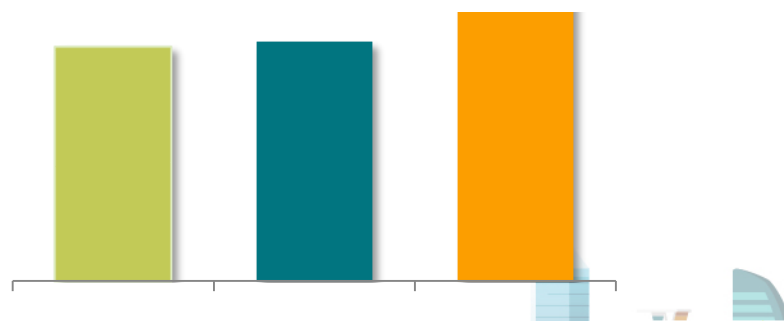
应付账款天数



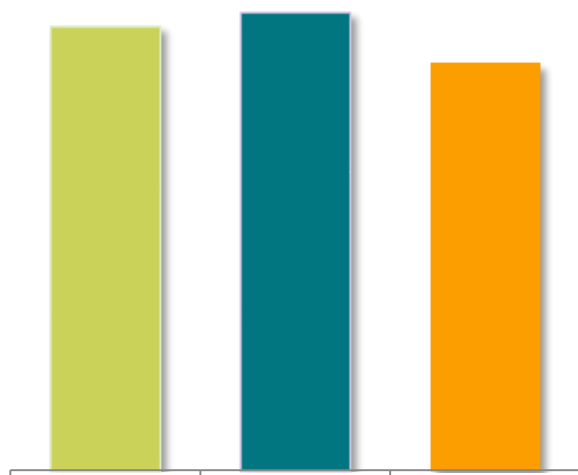
存货周转天数



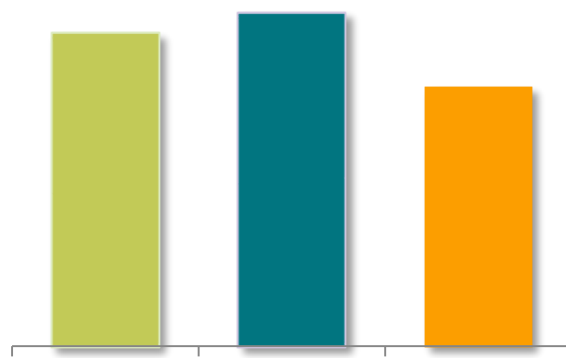
现金与银行存款



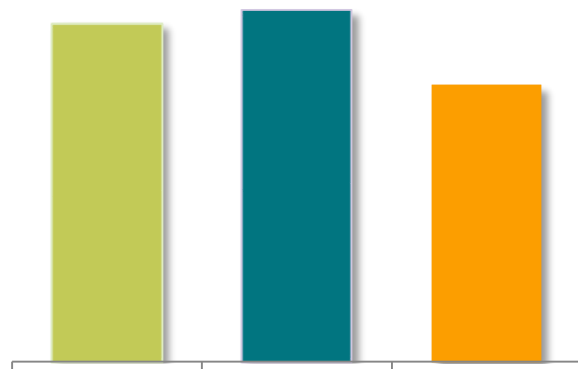
股权回报率(1)



回报率(资产)



总资产收益率(2)

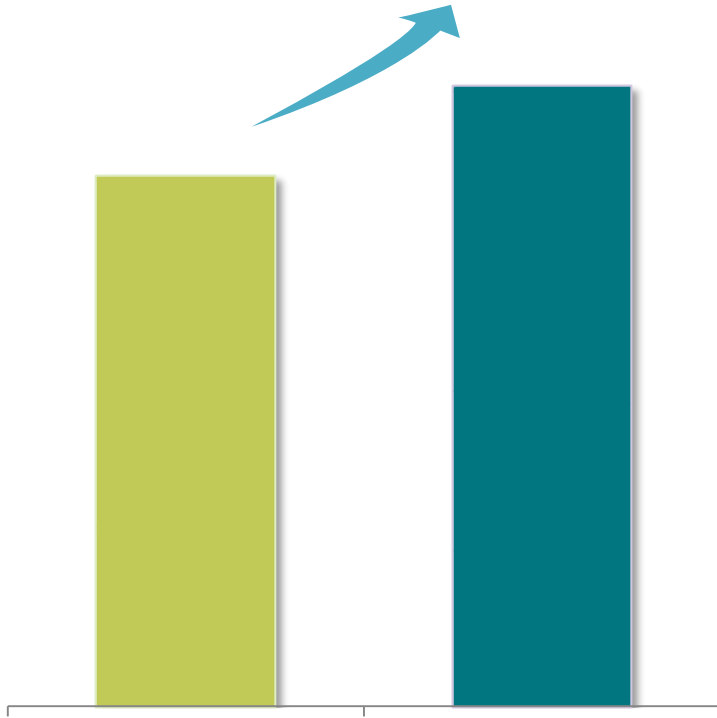


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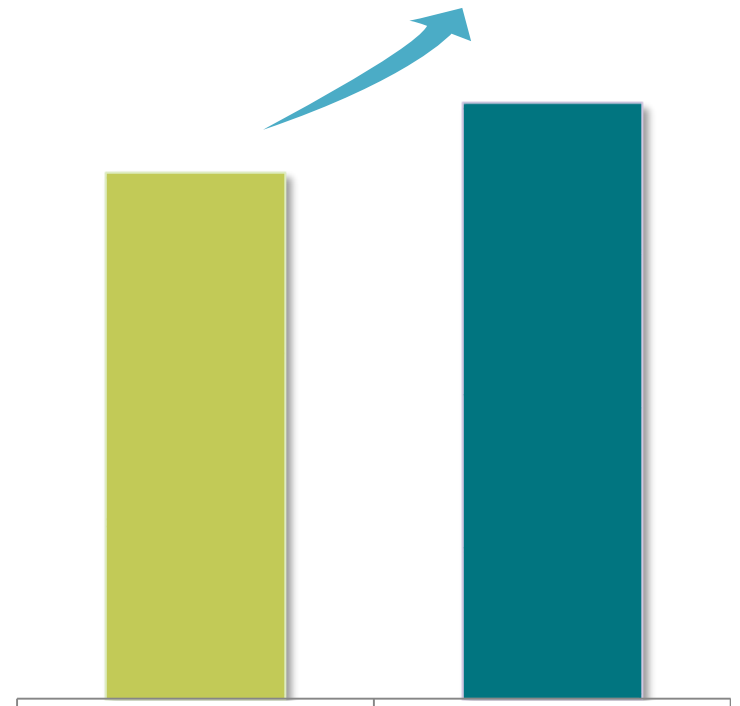




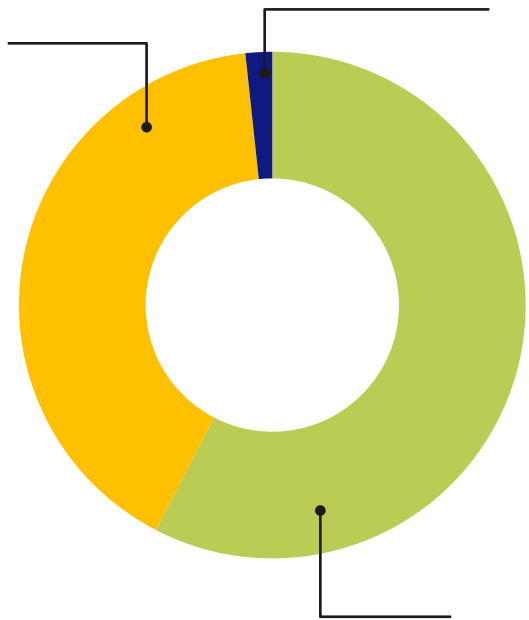
分部收入



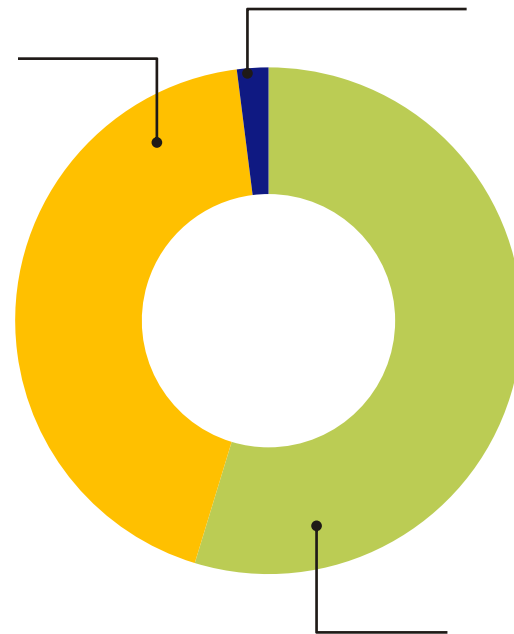
分部经营



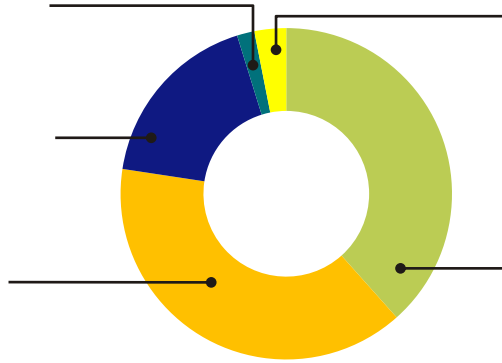
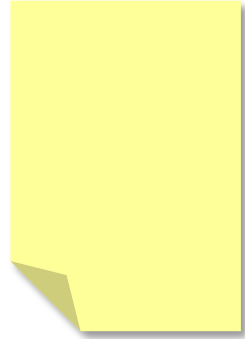
2017



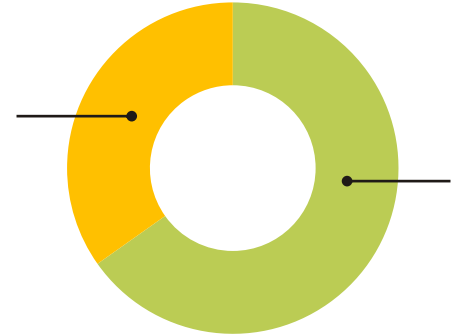
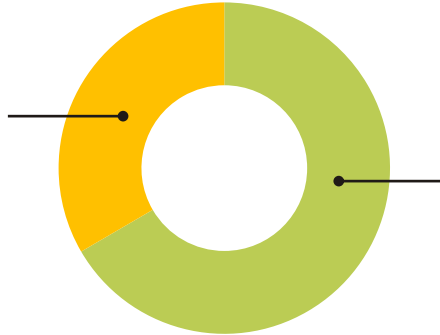
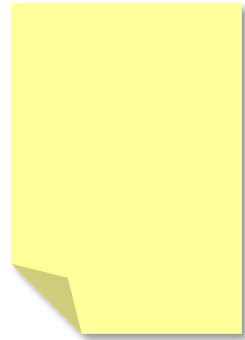
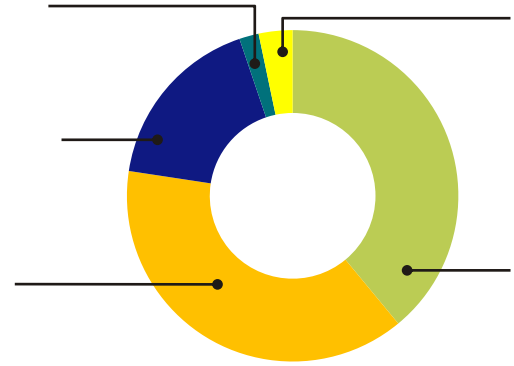
2018年上半年



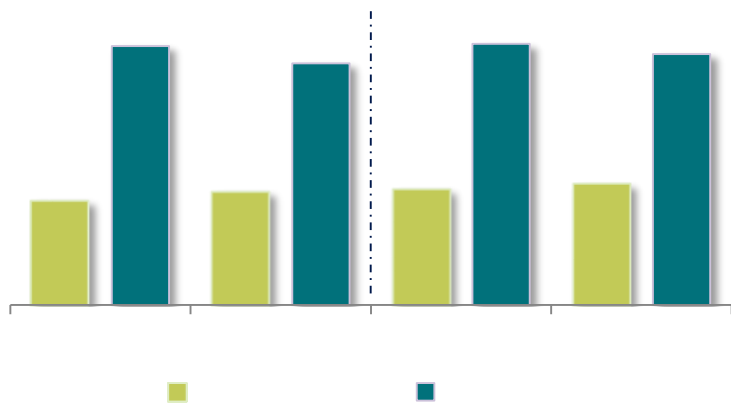
2017年上半年



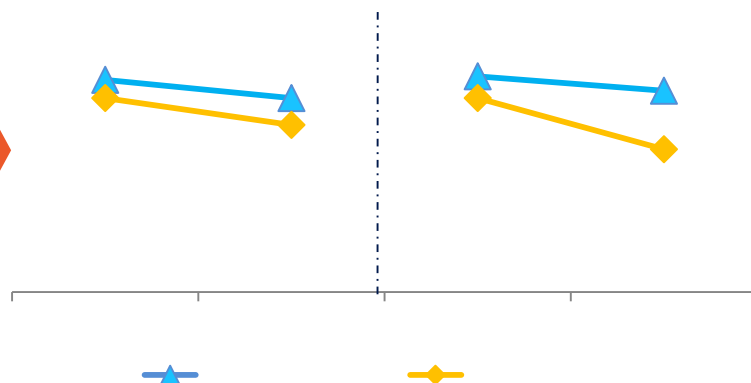
2018年上半年



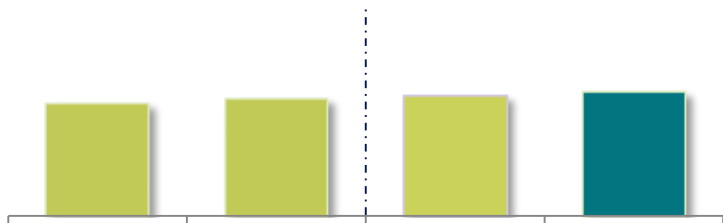
每吨平均售价 - 按材料



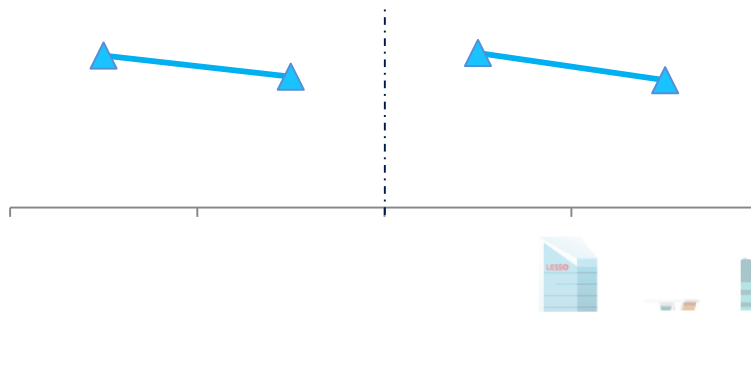
毛利率 - 按材料



每吨平均售价 - 整体

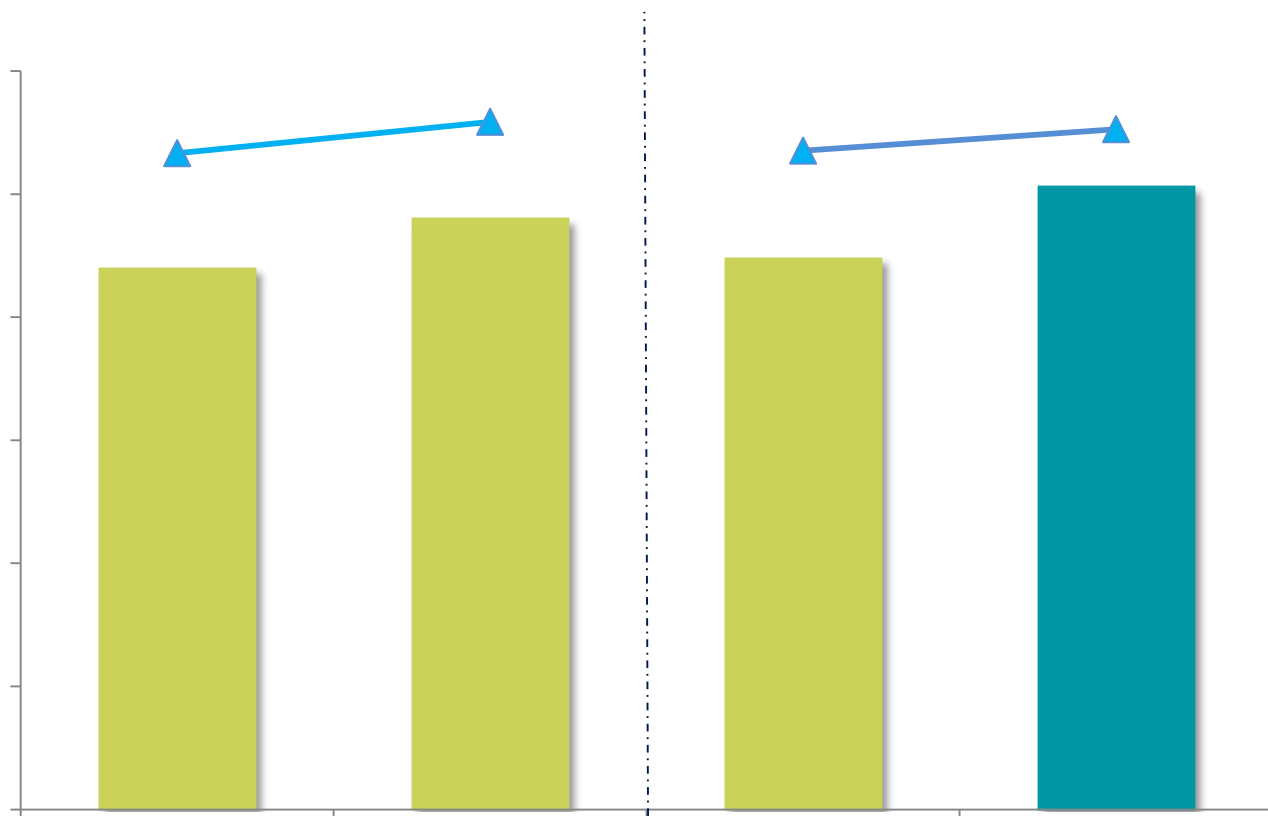


毛利率 - 整体



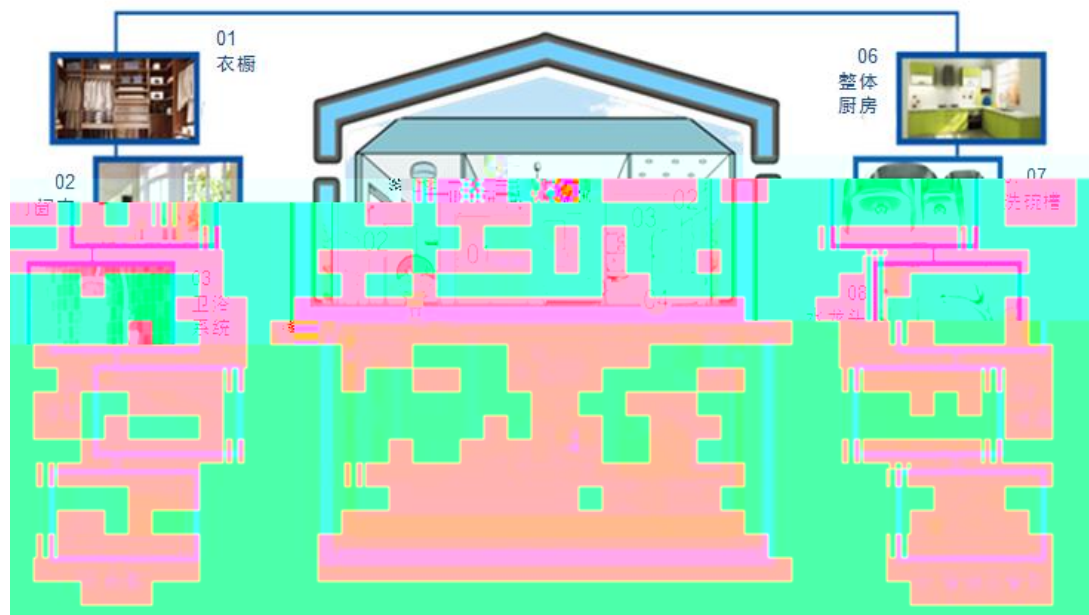
LESSO 联明

年设计产能及平均产能利用率



LESSO 联明

现况

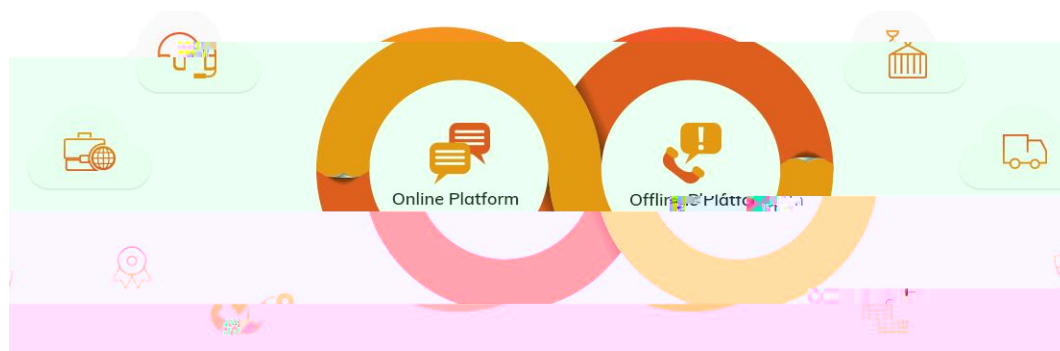


进展



LESSO 联塑

进展





LESSO 群明





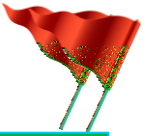
LESSO 联明

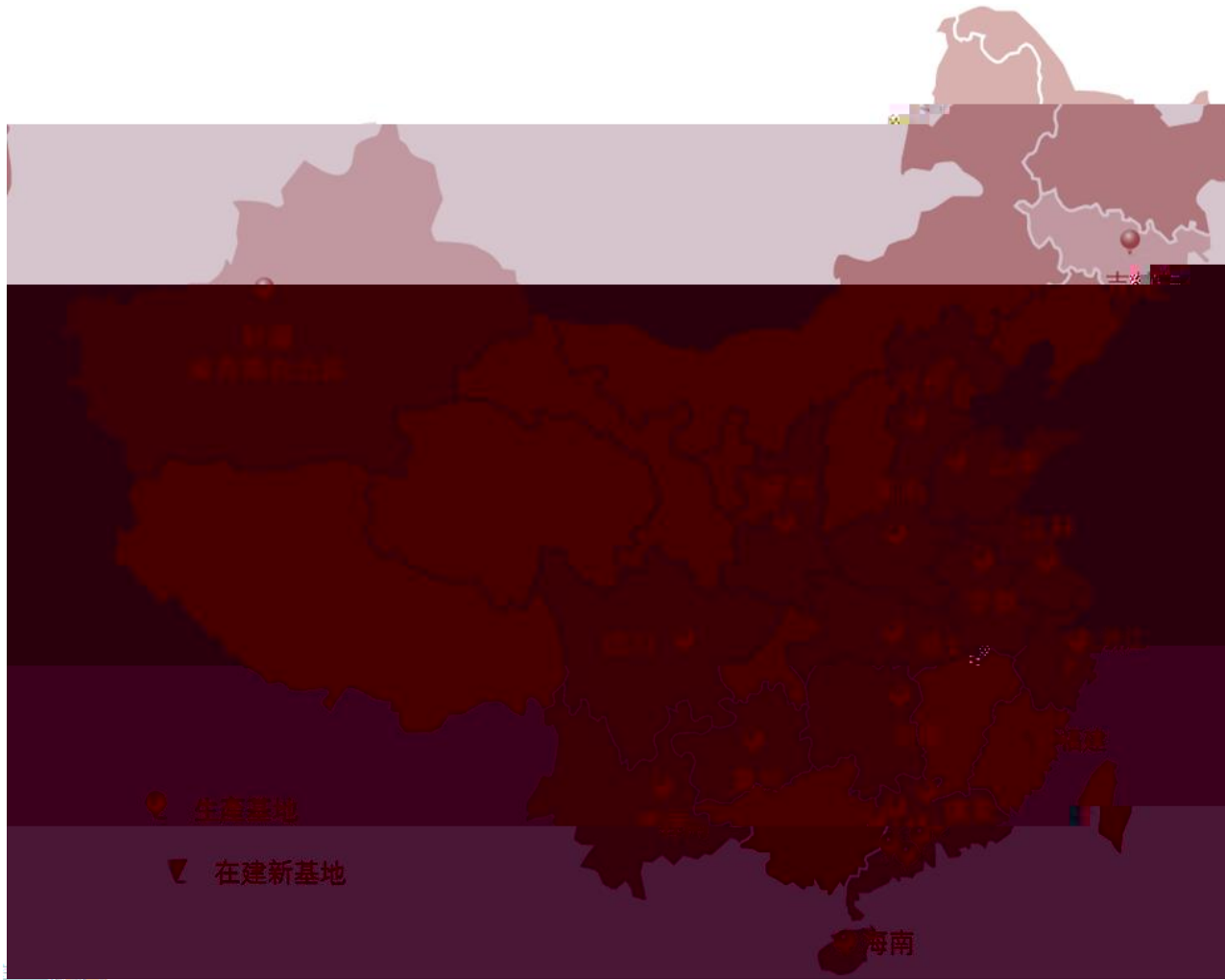


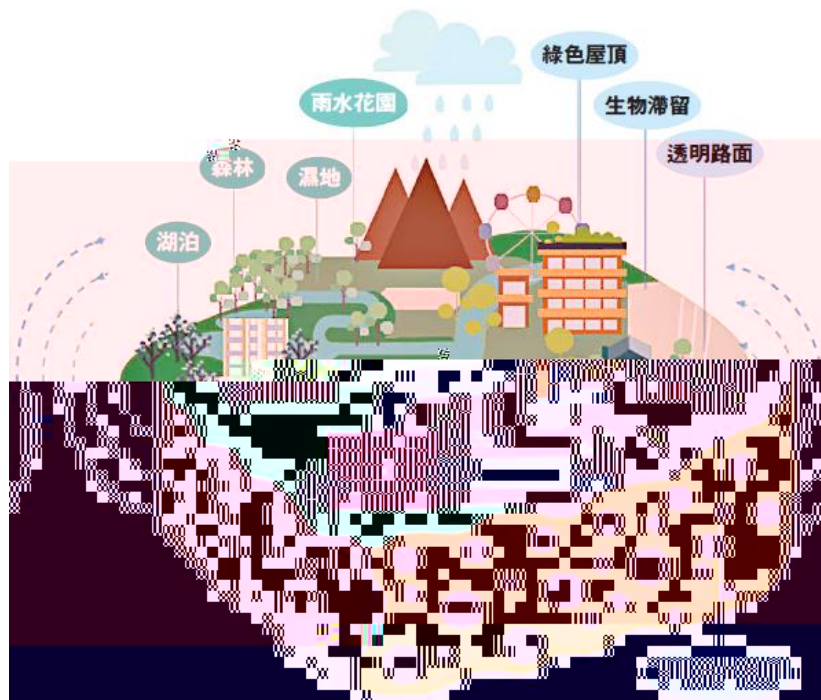


LESSO 联明









LESSO 联塑

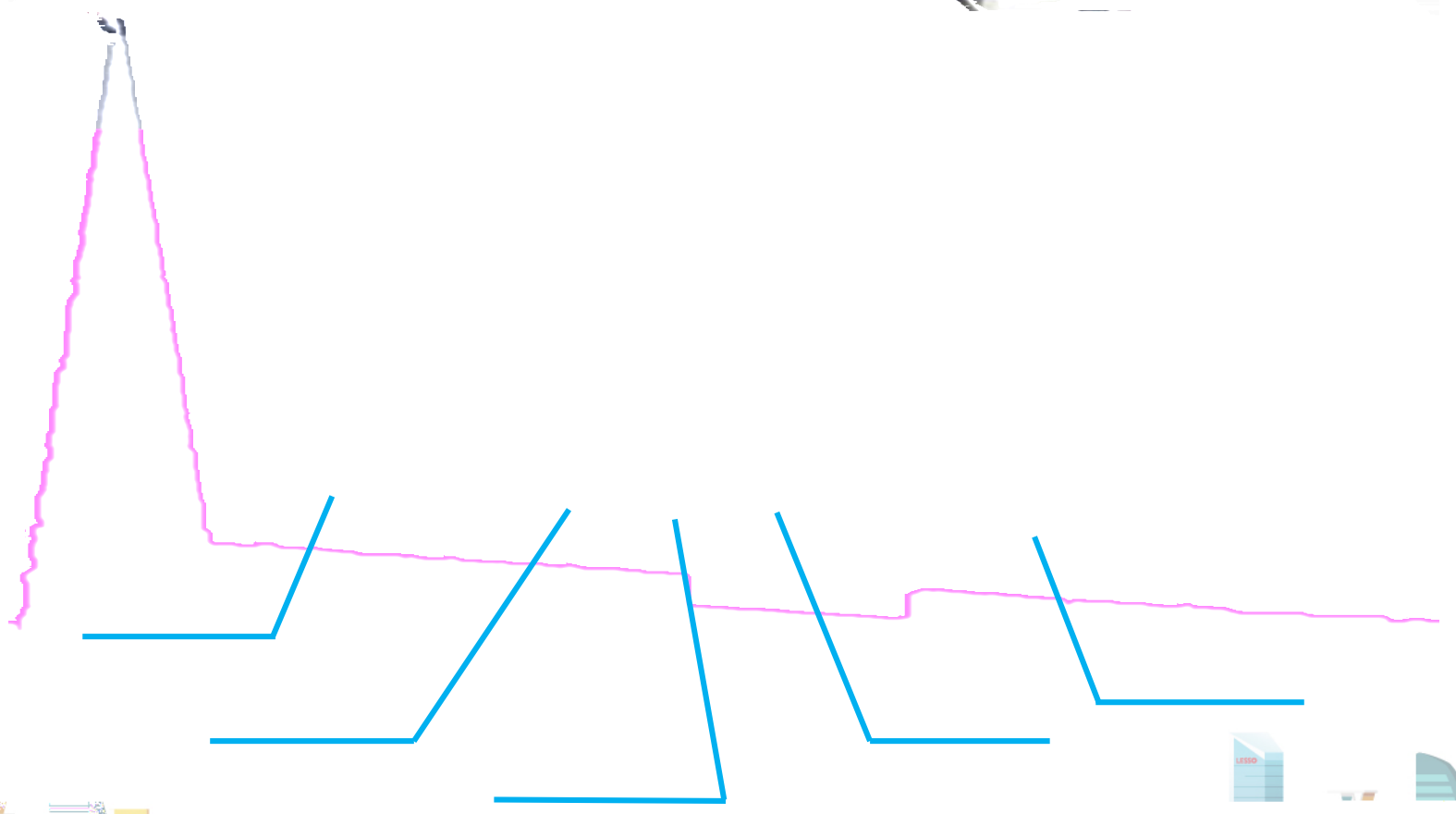




小区排水用塑料检查井

市政排水用塑料检查井





LESSO 17-18

