

2021 年度中期业绩

企业推介

2021 年 8 月



目录

01



02



03



04





147.23 + 28.1%

43.74 + 29.4%

+ 30.7%

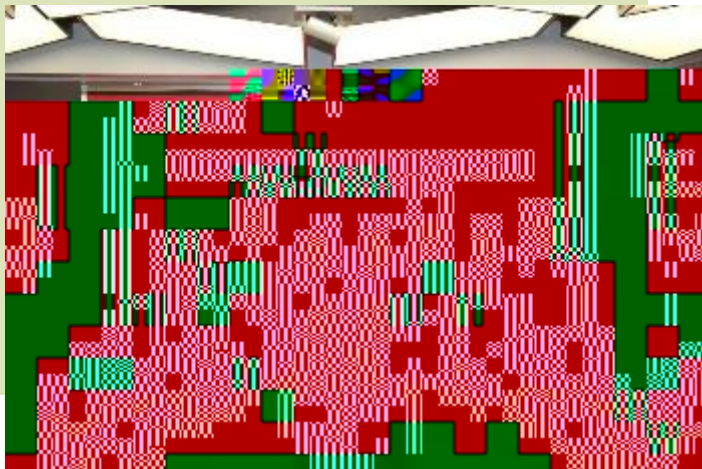
18.14

12



117.73 +8.8%

125.74 +24.0%



82.86

目录

01



02



03

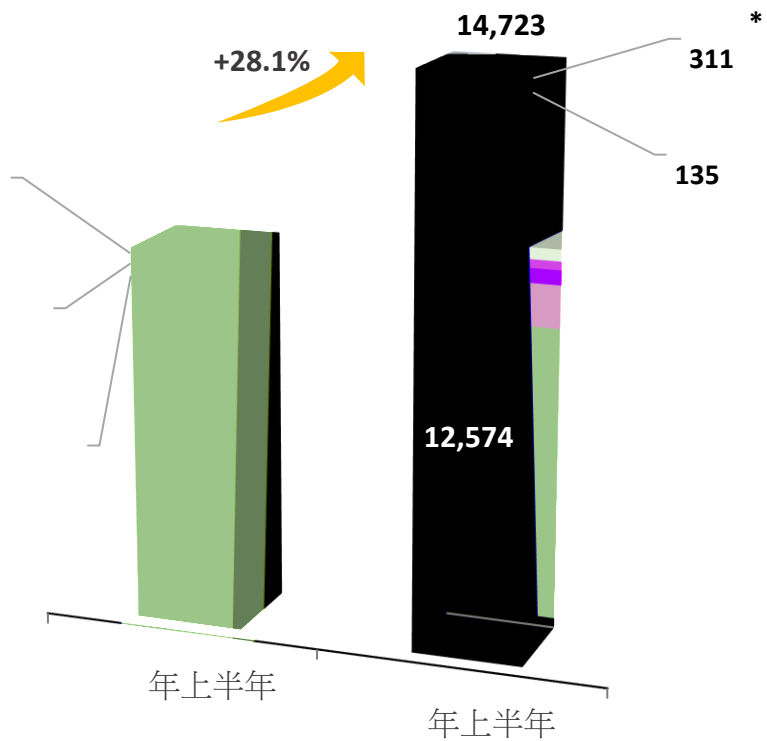


04



总收入

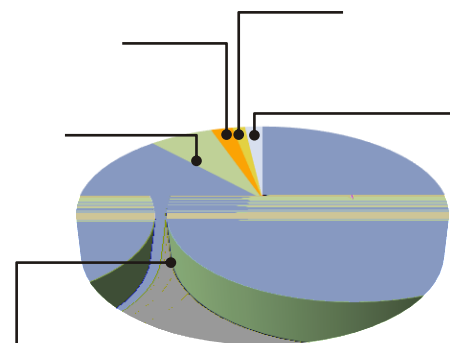
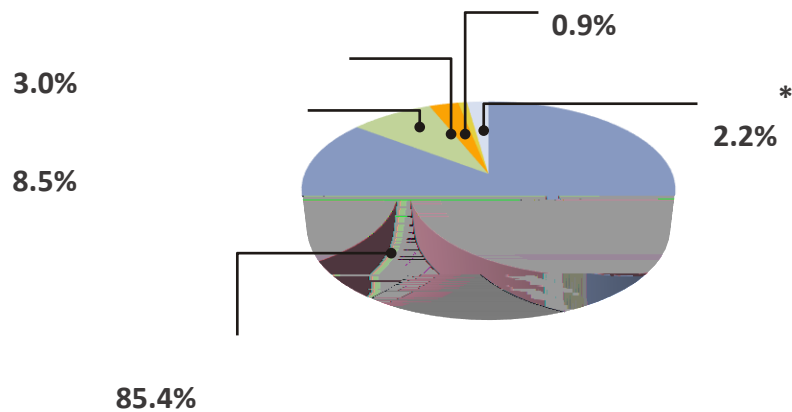
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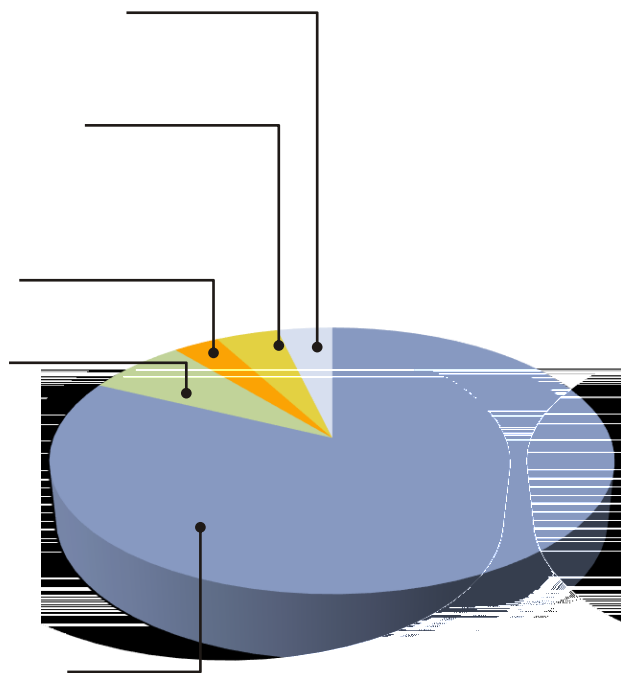
- *
- *
- *

营业收入按业务类型划分

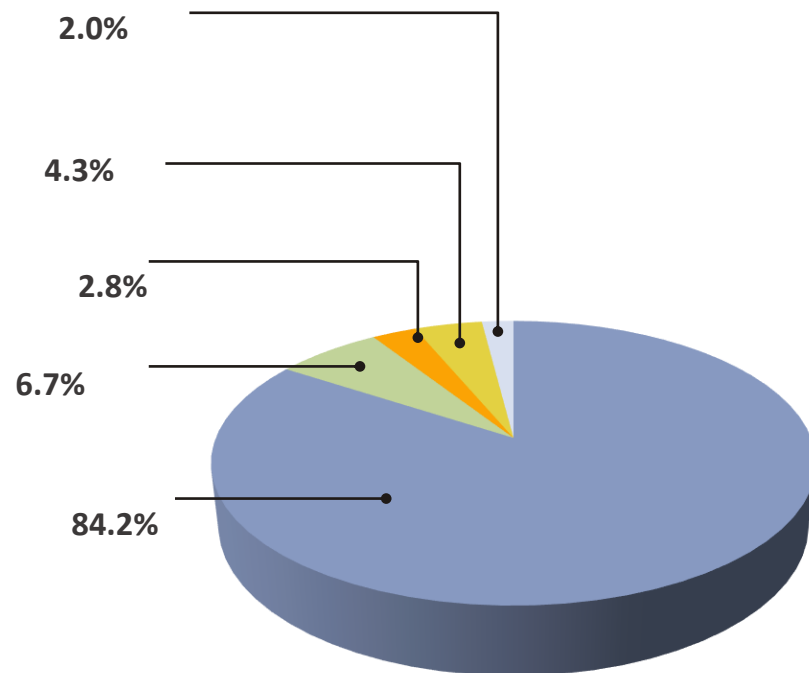
2021



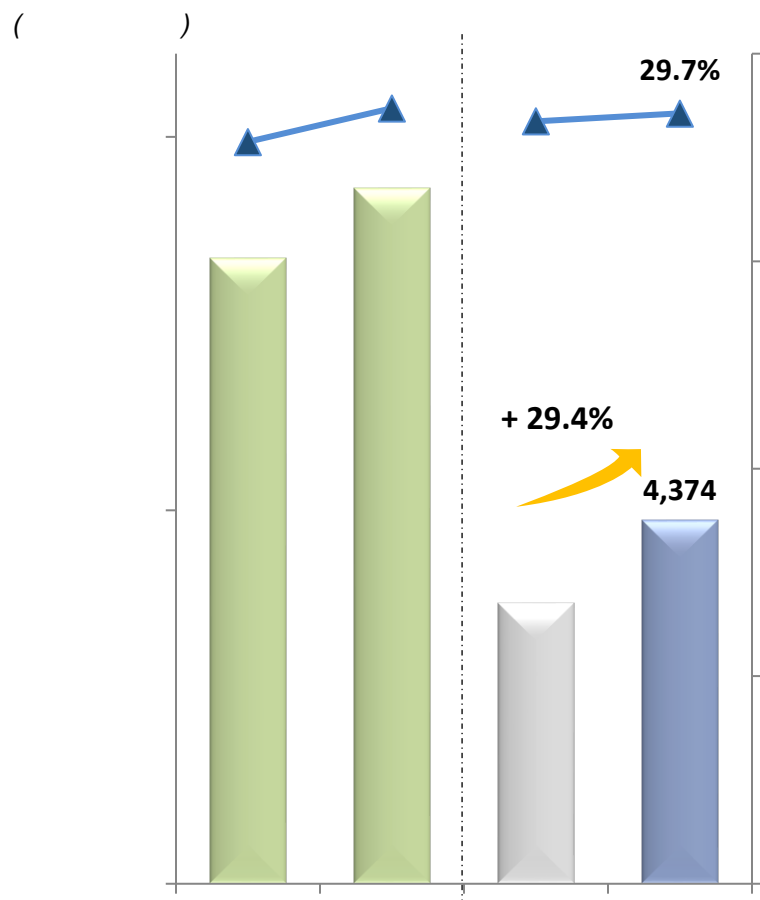
2020年上半年



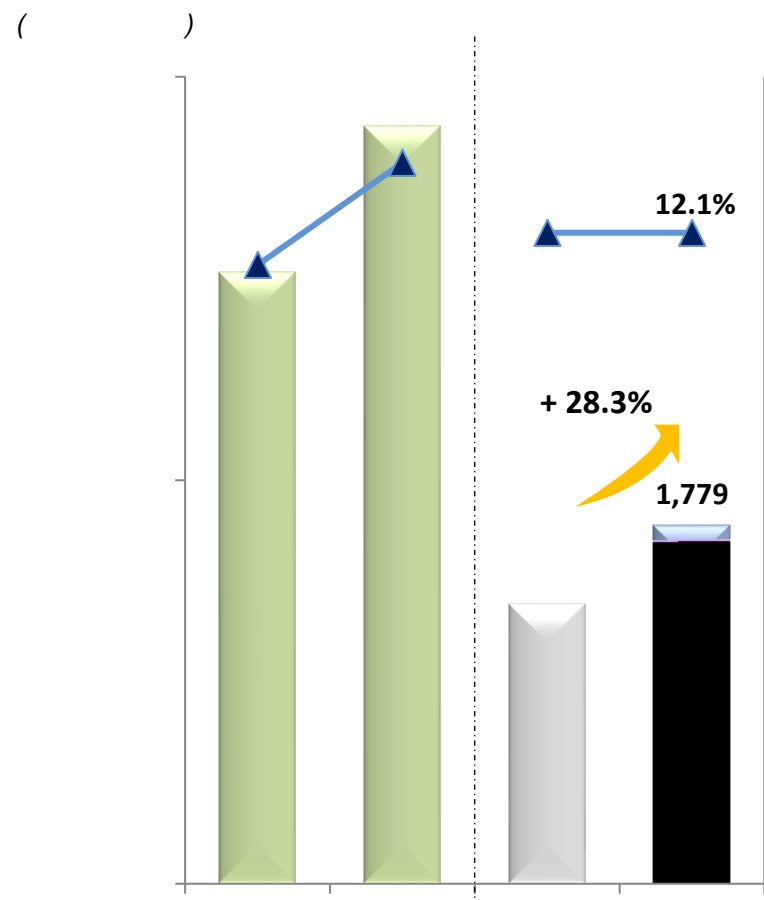
2021年上半年



毛利及毛利率



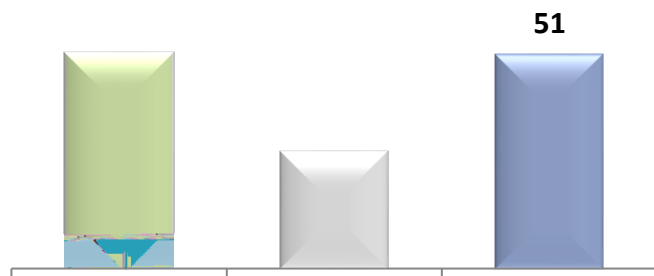
净利及净利率





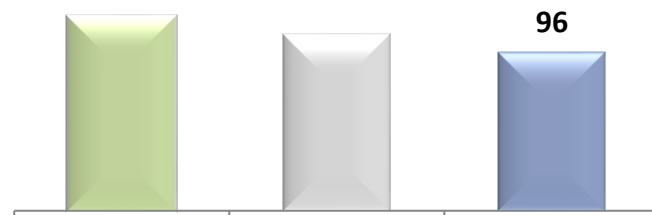
应收账款天数

()



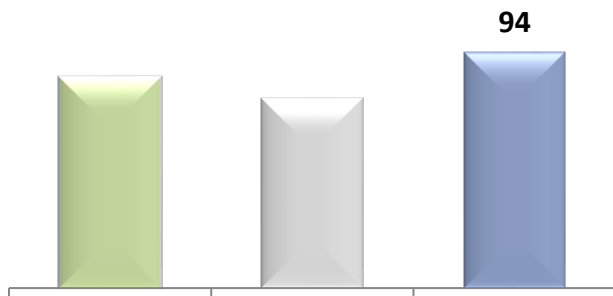
应付账款天数

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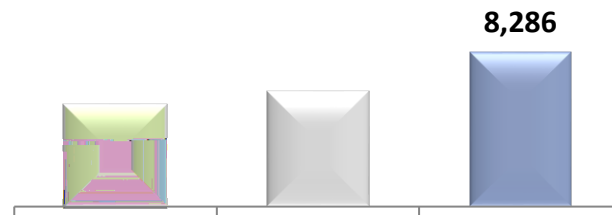
存货周转天数*

()



现金与银行存款

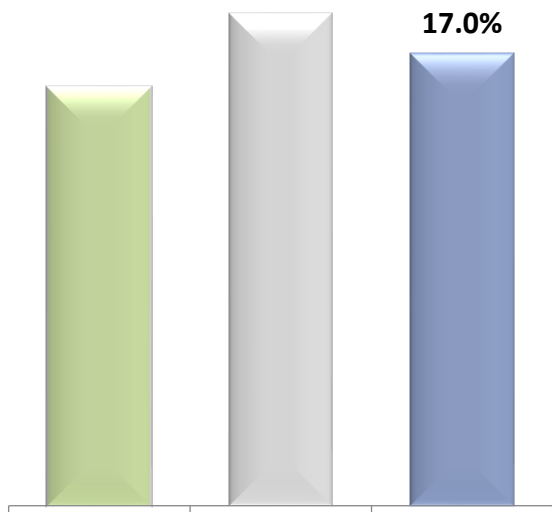
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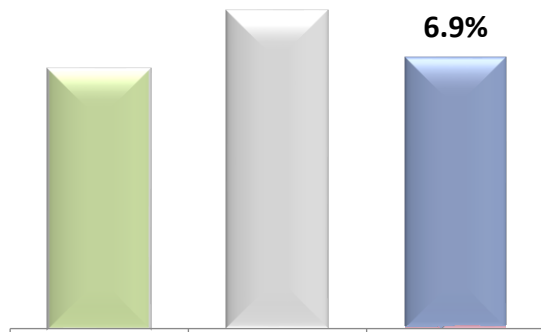
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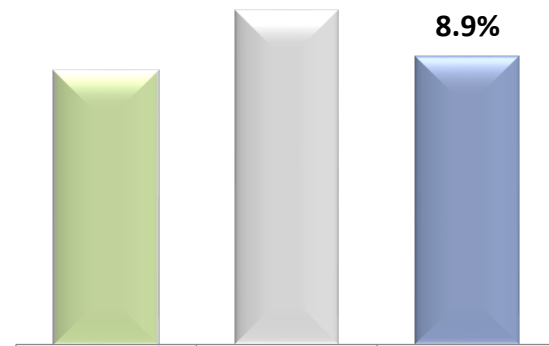
股权回报率(1)



资产回报率(2)



投资资本回报率(3)



(1)

(2)

(3) ()

目录

01



02



03



04

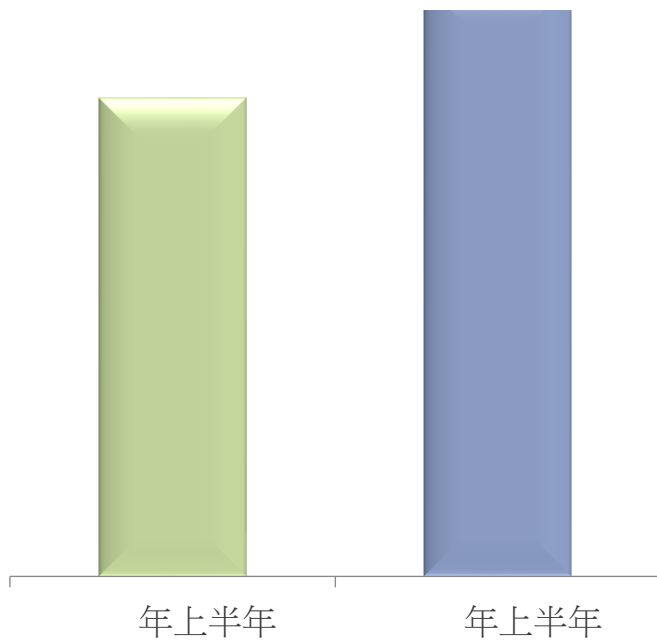




分部收入

()

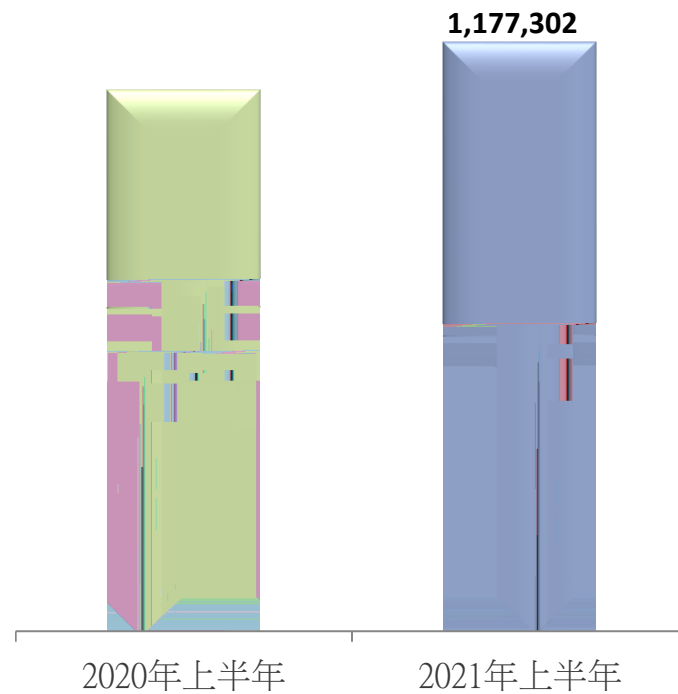
+ 24.0%

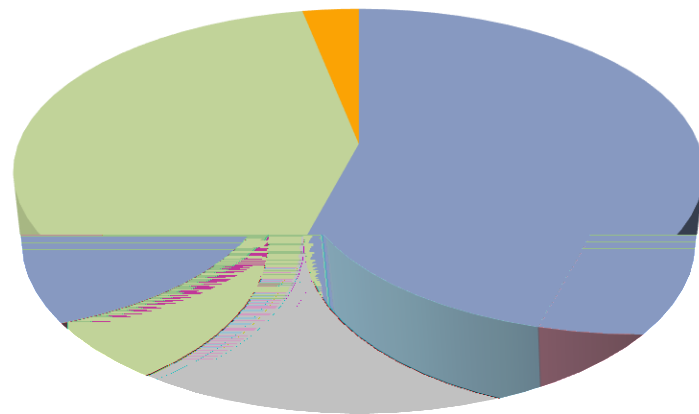
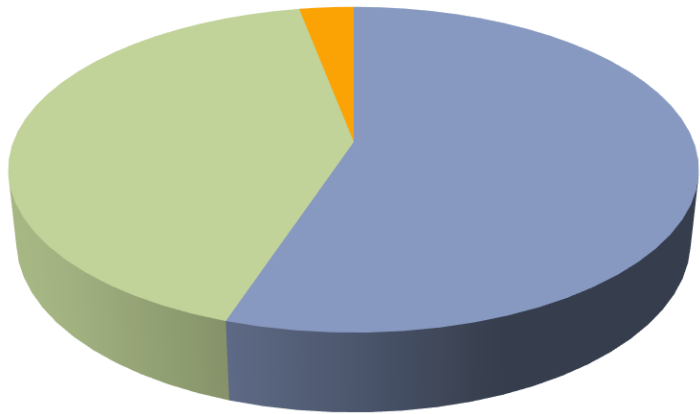


分部销量

()

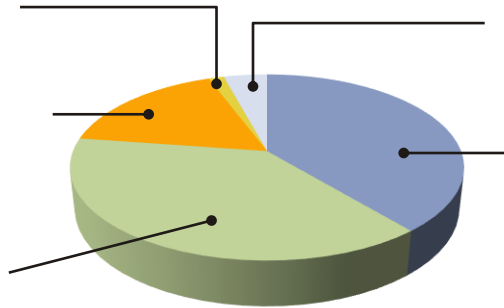
+ 8.8%



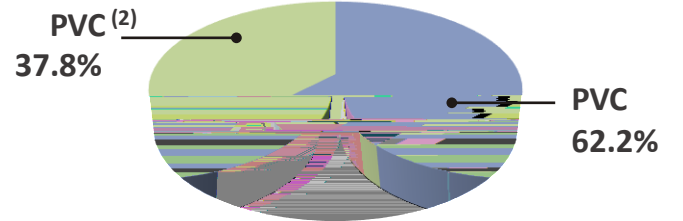
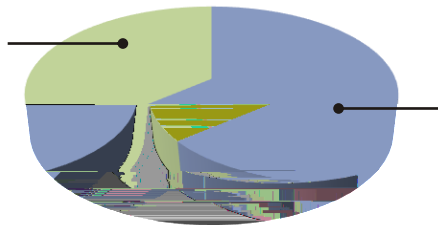
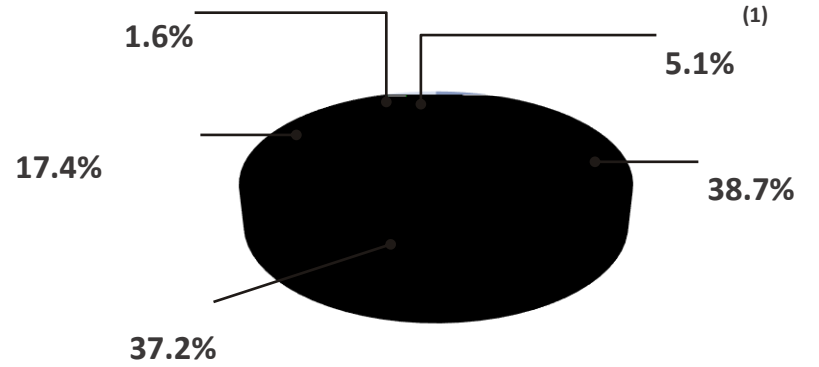


52.3%

2020年上半年



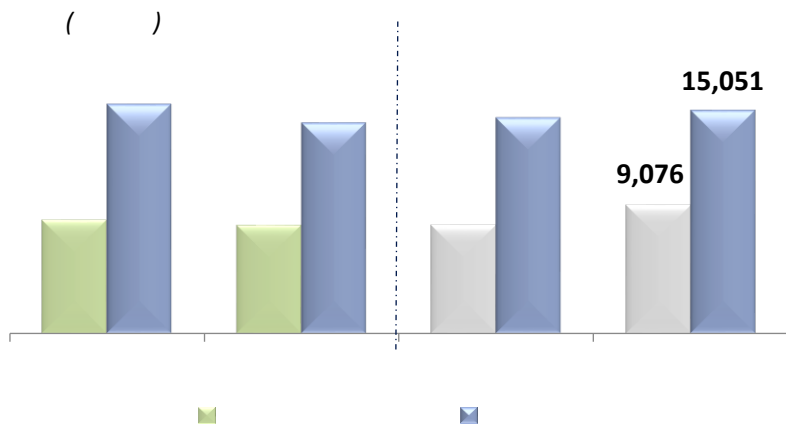
2021年上半年



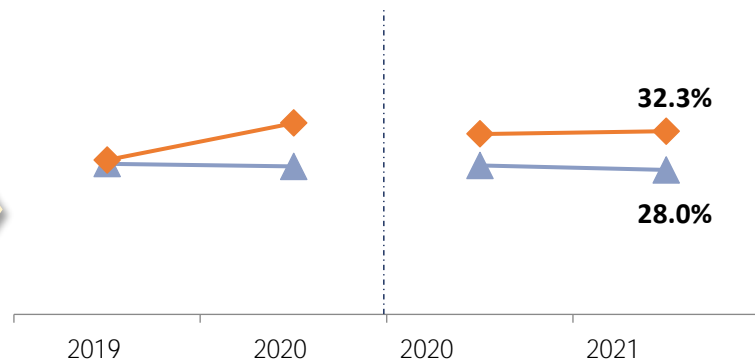


按材料

每吨平均售价

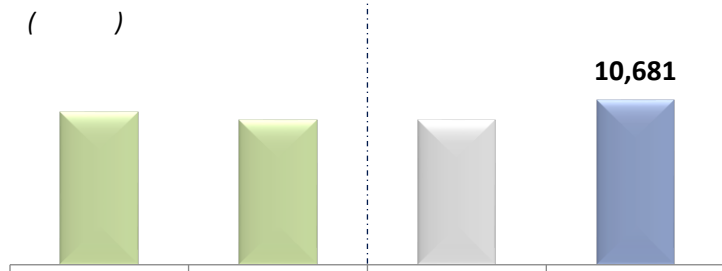


毛利率

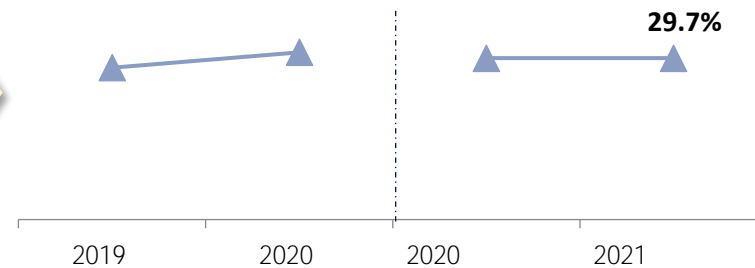


整体

每吨平均售价

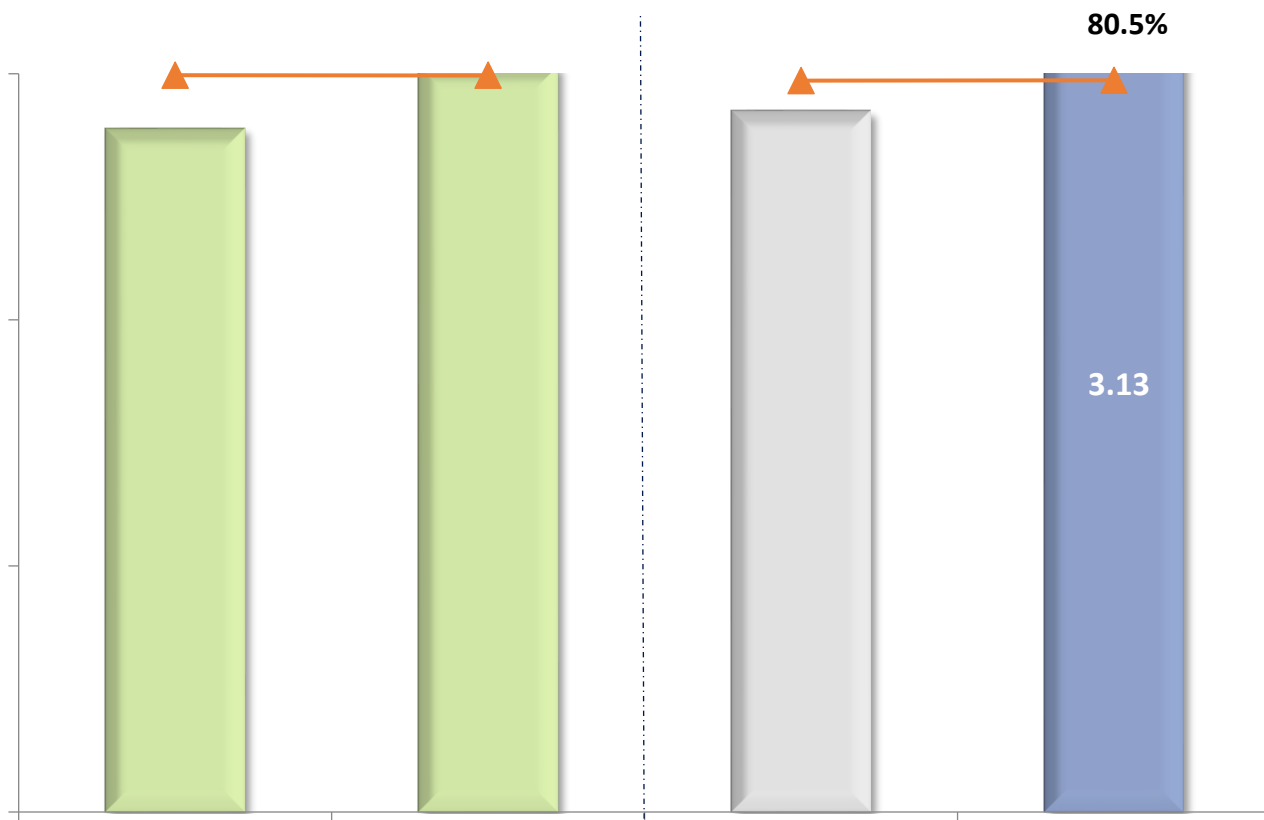


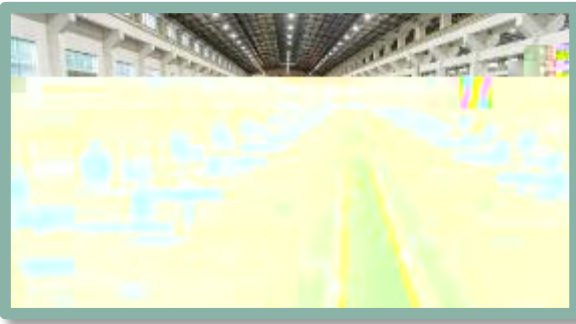
毛利率



三年设计产能及平均产能利用率

()





12.58



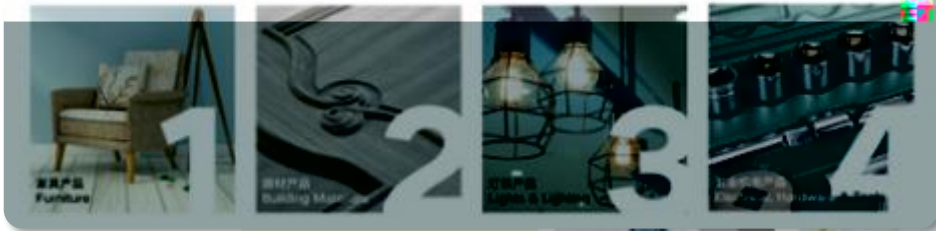


1.35





4.45



目录

01



02

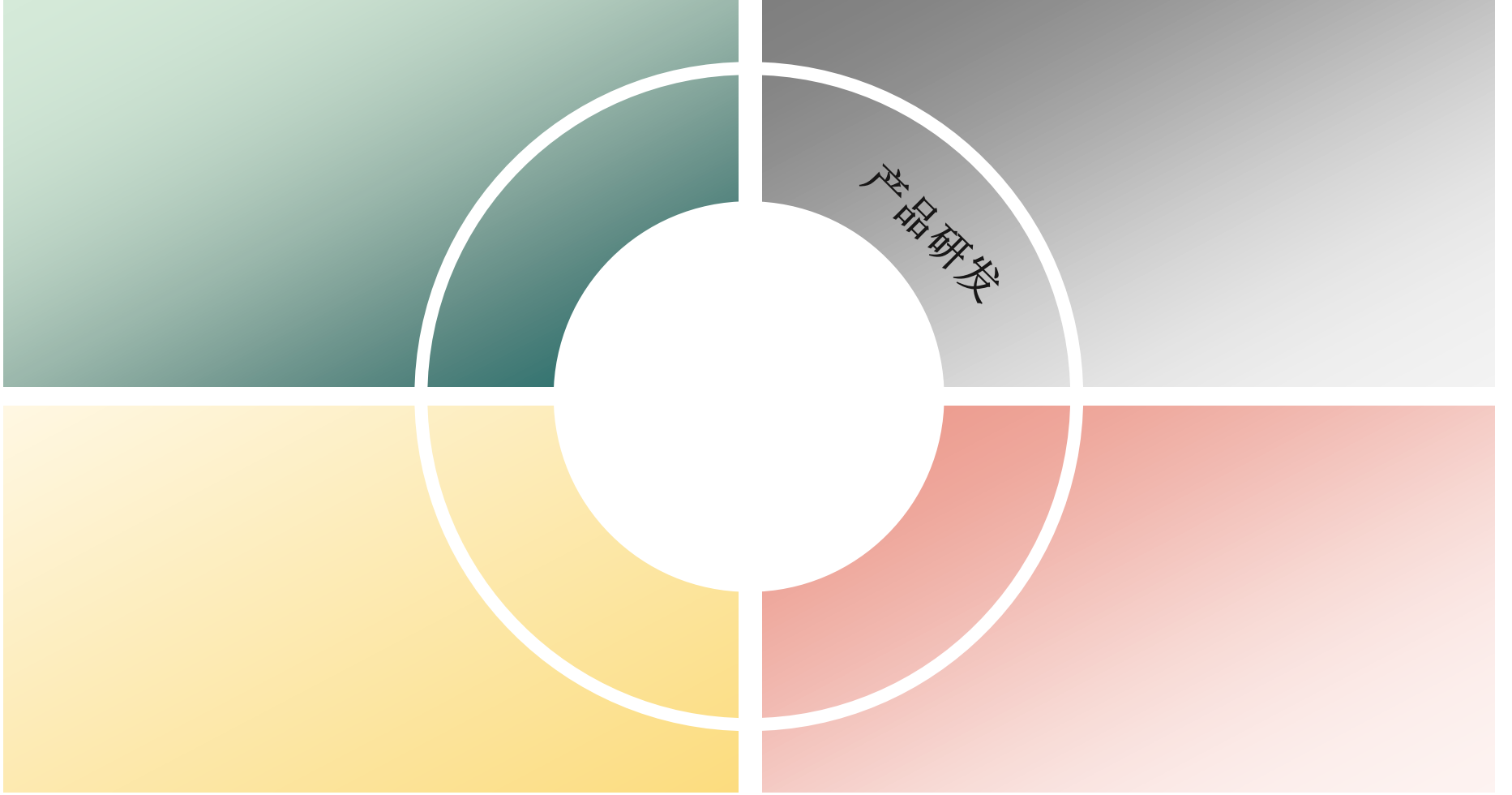


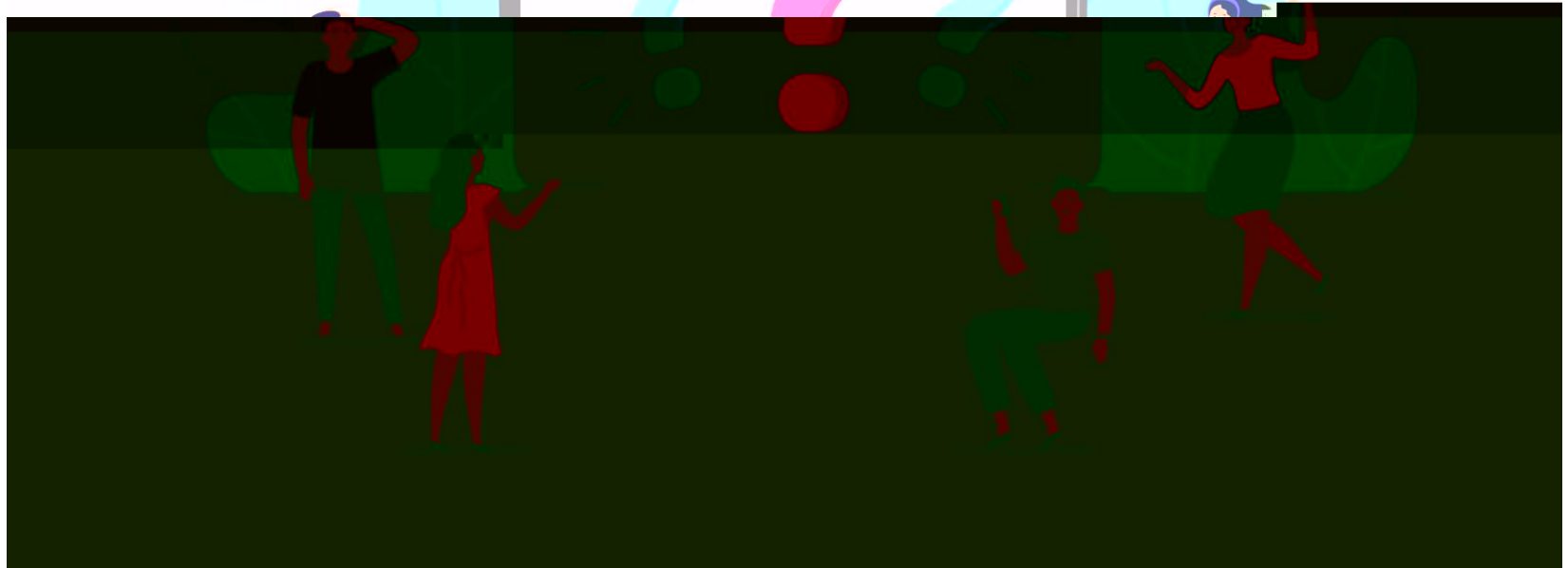
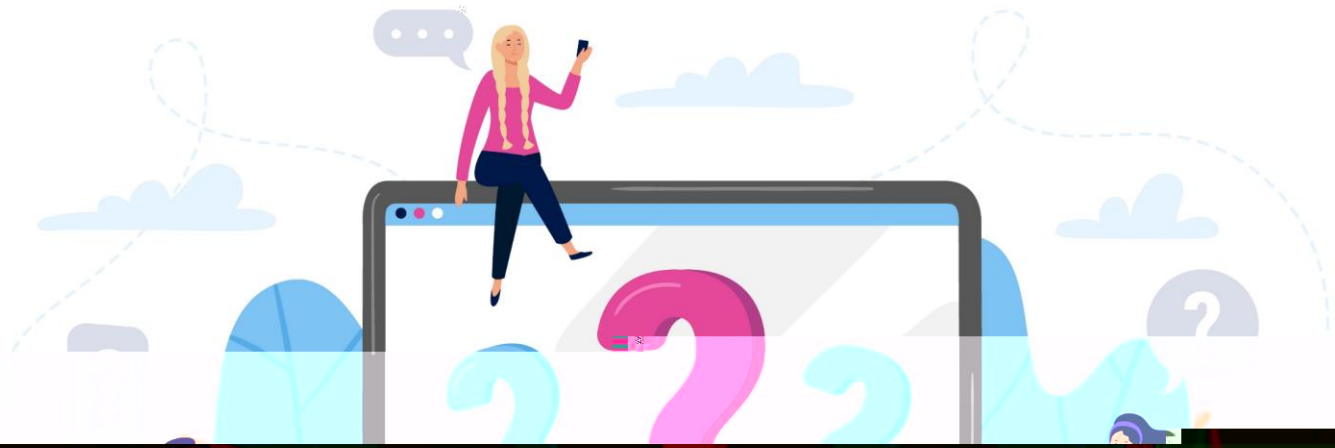
03



04







()

	2021
	14,723
	4,374
	3,133
	2,516
	1,779

财务状况表(百万人民币)

	2021
	8,286
	52,216
	18,977
	21,143

	2021
	29.7%
	21.3%
	17.1%
	12.1%
	28.1%
	29.4%
	28.1%
	28.0%
	28.3%
	12.24x
	47.3%

