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聯塑 L & S

CHINA LIANSU GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

全球發售的發售股份總數 : 750,000,000 股股份

香港公開發售股份數目 : 75,000,000 股股份

國際發售股份數目 : 675,000,000 股股份

發售價 : 每股股份2.60港元, 另加1%經紀佣金、
0.004% 證監會交易徵費及0.005%聯交所交易費

面值 : 每股股份0.05港元

股份代號 : 2128

聯席全球協調人及聯席保薦人
(按英文字母先後排序)

J.P.Morgan

瑞銀投資

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3,000	279	2,000 p p ...	66.67%
4,000	375	2,000 p p ... d \$375 ... a • Y 240 ... X . ĩ 1,000p p ...	66.00%
5,000	182	3,000 p p ...	60.00%
6,000	210	3,000 p p ... d \$210 ... a • Y 113 ... X . ĩ 1,000p p ...	58.97%
7,000	35	4,000 p p ...	57.14%
8,000	58	4,000 p p ... d \$58 ... a • Y 30 ... X . ĩ 1,000p p ...	56.47%
9,000	26	5,000 p p ...	55.56%
10,000	271	5,000 p p ... d \$271 ... a • Y 136 ... X . ĩ 1,000p p ...	55.02%
15,000	115	8,000 p p ...	53.33%
20,000	94	10,000 p p ... d \$94 ... a • Y 60 ... X . ĩ 1,000p p ...	53.19%
25,000	45	13,000 p p ...	52.00%
30,000	76	15,000 p p ...	50.00%
35,000	36	17,000 p p ...	48.57%
40,000	42	19,000 p p ...	47.50%
45,000	35	21,000 p p ...	46.67%
50,000	51	23,000 p p ...	46.00%
60,000	24	27,000 p p ...	45.00%
70,000	31	31,000 p p ...	44.29%
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